

# Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Form **990**

Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

**2023**

Open to Public  
Inspection

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| <b>A</b> For the <b>2023</b> calendar year, or tax year beginning and ending                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                         |  |                                                              |                   |  |                                                  |                                                                            |            |                                     |            |                                                                                                      |  |                                               |                                                                                               |  |                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |  |  |
| <b>B</b> Check if applicable:<br><br><input type="checkbox"/> Address change<br><input type="checkbox"/> Name change<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Final return/terminated<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Application pending                                                                                                                                                                                                               | <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td colspan="2"><b>C</b> Name of organization<br/><b>UNITED CHARITABLE</b></td> <td><b>D</b> Employer identification number<br/><b>20-4286082</b></td> </tr> <tr> <td colspan="2">Doing business as</td> <td rowspan="3"><b>E</b> Telephone number<br/><b>571-620-3000</b></td> </tr> <tr> <td>Number and street (or P.O. box if mail is not delivered to street address)</td> <td>Room/suite</td> </tr> <tr> <td><b>44921 GEORGE WASHINGTON BLVD</b></td> <td><b>230</b></td> </tr> <tr> <td colspan="2">City or town, state or province, country, and ZIP or foreign postal code<br/><b>ASHBURN, VA 20147</b></td> <td><b>G</b> Gross receipts \$ <b>41,805,028.</b></td> </tr> <tr> <td colspan="2"><b>F</b> Name and address of principal officer: <b>JULIA HEALEY</b><br/><b>SAME AS C ABOVE</b></td> <td> <b>H(a)</b> Is this a group return for subordinates? ..... <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br/> <b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No<br/>           If "No," attach a list. See instructions<br/> <b>H(c)</b> Group exemption number         </td> </tr> <tr> <td colspan="3"> <b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527<br/> <b>J</b> Website: <b>WWW.UNITEDCHARITABLE.ORG</b><br/> <b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other <b>L</b> Year of formation: <b>2005</b> <b>M</b> State of legal domicile: <b>VA</b> </td> </tr> </table> | <b>C</b> Name of organization<br><b>UNITED CHARITABLE</b>                                                                                                                                                                                                                                                               |  | <b>D</b> Employer identification number<br><b>20-4286082</b> | Doing business as |  | <b>E</b> Telephone number<br><b>571-620-3000</b> | Number and street (or P.O. box if mail is not delivered to street address) | Room/suite | <b>44921 GEORGE WASHINGTON BLVD</b> | <b>230</b> | City or town, state or province, country, and ZIP or foreign postal code<br><b>ASHBURN, VA 20147</b> |  | <b>G</b> Gross receipts \$ <b>41,805,028.</b> | <b>F</b> Name and address of principal officer: <b>JULIA HEALEY</b><br><b>SAME AS C ABOVE</b> |  | <b>H(a)</b> Is this a group return for subordinates? ..... <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br><b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No<br>If "No," attach a list. See instructions<br><b>H(c)</b> Group exemption number | <b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527<br><b>J</b> Website: <b>WWW.UNITEDCHARITABLE.ORG</b><br><b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other <b>L</b> Year of formation: <b>2005</b> <b>M</b> State of legal domicile: <b>VA</b> |  |  |
| <b>C</b> Name of organization<br><b>UNITED CHARITABLE</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>D</b> Employer identification number<br><b>20-4286082</b>                                                                                                                                                                                                                                                            |  |                                                              |                   |  |                                                  |                                                                            |            |                                     |            |                                                                                                      |  |                                               |                                                                                               |  |                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |  |  |
| Doing business as                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>E</b> Telephone number<br><b>571-620-3000</b>                                                                                                                                                                                                                                                                        |  |                                                              |                   |  |                                                  |                                                                            |            |                                     |            |                                                                                                      |  |                                               |                                                                                               |  |                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |  |  |
| Number and street (or P.O. box if mail is not delivered to street address)                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Room/suite                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                         |  |                                                              |                   |  |                                                  |                                                                            |            |                                     |            |                                                                                                      |  |                                               |                                                                                               |  |                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |  |  |
| <b>44921 GEORGE WASHINGTON BLVD</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | <b>230</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                         |  |                                                              |                   |  |                                                  |                                                                            |            |                                     |            |                                                                                                      |  |                                               |                                                                                               |  |                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |  |  |
| City or town, state or province, country, and ZIP or foreign postal code<br><b>ASHBURN, VA 20147</b>                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>G</b> Gross receipts \$ <b>41,805,028.</b>                                                                                                                                                                                                                                                                           |  |                                                              |                   |  |                                                  |                                                                            |            |                                     |            |                                                                                                      |  |                                               |                                                                                               |  |                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |  |  |
| <b>F</b> Name and address of principal officer: <b>JULIA HEALEY</b><br><b>SAME AS C ABOVE</b>                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>H(a)</b> Is this a group return for subordinates? ..... <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br><b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No<br>If "No," attach a list. See instructions<br><b>H(c)</b> Group exemption number |  |                                                              |                   |  |                                                  |                                                                            |            |                                     |            |                                                                                                      |  |                                               |                                                                                               |  |                                                                                                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |  |  |
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**Part I Summary**

| <b>Activities &amp; Governance</b>                                                                                                     | <b>1</b> Briefly describe the organization's mission or most significant activities: <b>ADMINISTER DONOR-ADVISED FUNDS AND FISCALLY SPONSORED PROGRAMS.</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                  |                           |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
|----------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|---------------------------|--------------|-------------------------------------------------------------------------------|--------------|--------------|---------------------------------------------------------------------------------------------------|------------|------------|--------------------------------------------------------------------------------|--------------|--------------|------------------------------------------------------------------------------------------|-----------|----------|----------------------------------------------------------------------------------------------------|-------------|-------------|-------------------------------------------------------------------------------------------|-------------|-------------|----------------------------------------------------------------------|--------------|------------|
|                                                                                                                                        | <b>2</b> Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                  |                           |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
|                                                                                                                                        | <b>3</b> Number of voting members of the governing body (Part VI, line 1a) <span style="float: right;"><b>3</b> <b>11</b></span>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                  |                           |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
|                                                                                                                                        | <b>4</b> Number of independent voting members of the governing body (Part VI, line 1b) <span style="float: right;"><b>4</b> <b>10</b></span>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                  |                           |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
|                                                                                                                                        | <b>5</b> Total number of individuals employed in calendar year 2023 (Part V, line 2a) <span style="float: right;"><b>5</b> <b>43</b></span>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                  |                           |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
|                                                                                                                                        | <b>6</b> Total number of volunteers (estimate if necessary) <span style="float: right;"><b>6</b> <b>1852</b></span>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                  |                           |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
|                                                                                                                                        | <b>7a</b> Total unrelated business revenue from Part VIII, column (C), line 12 <span style="float: right;"><b>7a</b> <b>0.</b></span>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                  |                           |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
| <b>b</b> Net unrelated business taxable income from Form 990-T, Part I, line 11 <span style="float: right;"><b>7b</b> <b>0.</b></span> |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                  |                           |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
| <b>Revenue</b>                                                                                                                         | <table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th>Prior Year</th> <th>Current Year</th> </tr> </thead> <tbody> <tr> <td><b>8</b> Contributions and grants (Part VIII, line 1h) .....</td> <td align="right">15,482,097.</td> <td align="right">21,256,865.</td> </tr> <tr> <td><b>9</b> Program service revenue (Part VIII, line 2g) .....</td> <td align="right">513,469.</td> <td align="right">682,619.</td> </tr> <tr> <td><b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d) .....</td> <td align="right">-1,282,076.</td> <td align="right">8,345,395.</td> </tr> <tr> <td><b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) .....</td> <td align="right">-545,664.</td> <td align="right">-68,216.</td> </tr> <tr> <td><b>12</b> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) .....</td> <td align="right">14,167,826.</td> <td align="right">30,216,663.</td> </tr> </tbody> </table>                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                  | Prior Year                | Current Year | <b>8</b> Contributions and grants (Part VIII, line 1h) .....                  | 15,482,097.  | 21,256,865.  | <b>9</b> Program service revenue (Part VIII, line 2g) .....                                       | 513,469.   | 682,619.   | <b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d) .....  | -1,282,076.  | 8,345,395.   | <b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) ..... | -545,664. | -68,216. | <b>12</b> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) ..... | 14,167,826. | 30,216,663. |                                                                                           |             |             |                                                                      |              |            |
|                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Prior Year                                                                       | Current Year              |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
|                                                                                                                                        | <b>8</b> Contributions and grants (Part VIII, line 1h) .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 15,482,097.                                                                      | 21,256,865.               |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
|                                                                                                                                        | <b>9</b> Program service revenue (Part VIII, line 2g) .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 513,469.                                                                         | 682,619.                  |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
|                                                                                                                                        | <b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d) .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | -1,282,076.                                                                      | 8,345,395.                |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
|                                                                                                                                        | <b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | -545,664.                                                                        | -68,216.                  |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
| <b>12</b> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) .....                                     | 14,167,826.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 30,216,663.                                                                      |                           |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
| <b>Expenses</b>                                                                                                                        | <table border="1" style="width:100%; border-collapse: collapse;"> <tbody> <tr> <td><b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3) .....</td> <td align="right">35,667,409.</td> <td align="right">14,810,346.</td> </tr> <tr> <td><b>14</b> Benefits paid to or for members (Part IX, column (A), line 4) .....</td> <td align="right">0.</td> <td align="right">0.</td> </tr> <tr> <td><b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) .....</td> <td align="right">2,969,964.</td> <td align="right">2,566,499.</td> </tr> <tr> <td><b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e) .....</td> <td align="right">0.</td> <td align="right">0.</td> </tr> <tr> <td><b>b</b> Total fundraising expenses (Part IX, column (D), line 25) <b>206,610.</b></td> <td></td> <td></td> </tr> <tr> <td><b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) .....</td> <td align="right">3,841,867.</td> <td align="right">3,627,532.</td> </tr> <tr> <td><b>18</b> Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) .....</td> <td align="right">42,479,240.</td> <td align="right">21,004,377.</td> </tr> <tr> <td><b>19</b> Revenue less expenses. Subtract line 18 from line 12 .....</td> <td align="right">-28,311,414.</td> <td align="right">9,212,286.</td> </tr> </tbody> </table> | <b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3) ..... | 35,667,409.               | 14,810,346.  | <b>14</b> Benefits paid to or for members (Part IX, column (A), line 4) ..... | 0.           | 0.           | <b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) ..... | 2,969,964. | 2,566,499. | <b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e) ..... | 0.           | 0.           | <b>b</b> Total fundraising expenses (Part IX, column (D), line 25) <b>206,610.</b>       |           |          | <b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) .....                       | 3,841,867.  | 3,627,532.  | <b>18</b> Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) ..... | 42,479,240. | 21,004,377. | <b>19</b> Revenue less expenses. Subtract line 18 from line 12 ..... | -28,311,414. | 9,212,286. |
|                                                                                                                                        | <b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3) .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | 35,667,409.                                                                      | 14,810,346.               |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
|                                                                                                                                        | <b>14</b> Benefits paid to or for members (Part IX, column (A), line 4) .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 0.                                                                               | 0.                        |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
|                                                                                                                                        | <b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 2,969,964.                                                                       | 2,566,499.                |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
|                                                                                                                                        | <b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e) .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 0.                                                                               | 0.                        |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
|                                                                                                                                        | <b>b</b> Total fundraising expenses (Part IX, column (D), line 25) <b>206,610.</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                  |                           |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
|                                                                                                                                        | <b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 3,841,867.                                                                       | 3,627,532.                |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
| <b>18</b> Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) .....                                              | 42,479,240.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 21,004,377.                                                                      |                           |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
| <b>19</b> Revenue less expenses. Subtract line 18 from line 12 .....                                                                   | -28,311,414.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 9,212,286.                                                                       |                           |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
| <b>Net Assets or Fund Balances</b>                                                                                                     | <table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th>Beginning of Current Year</th> <th>End of Year</th> </tr> </thead> <tbody> <tr> <td><b>20</b> Total assets (Part X, line 16) .....</td> <td align="right">183,385,890.</td> <td align="right">184,418,980.</td> </tr> <tr> <td><b>21</b> Total liabilities (Part X, line 26) .....</td> <td align="right">655,689.</td> <td align="right">933,280.</td> </tr> <tr> <td><b>22</b> Net assets or fund balances. Subtract line 21 from line 20 .....</td> <td align="right">182,730,201.</td> <td align="right">183,485,700.</td> </tr> </tbody> </table>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                  | Beginning of Current Year | End of Year  | <b>20</b> Total assets (Part X, line 16) .....                                | 183,385,890. | 184,418,980. | <b>21</b> Total liabilities (Part X, line 26) .....                                               | 655,689.   | 933,280.   | <b>22</b> Net assets or fund balances. Subtract line 21 from line 20 .....     | 182,730,201. | 183,485,700. |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
|                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Beginning of Current Year                                                        | End of Year               |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
|                                                                                                                                        | <b>20</b> Total assets (Part X, line 16) .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 183,385,890.                                                                     | 184,418,980.              |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
| <b>21</b> Total liabilities (Part X, line 26) .....                                                                                    | 655,689.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 933,280.                                                                         |                           |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |
| <b>22</b> Net assets or fund balances. Subtract line 21 from line 20 .....                                                             | 182,730,201.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 183,485,700.                                                                     |                           |              |                                                                               |              |              |                                                                                                   |            |            |                                                                                |              |              |                                                                                          |           |          |                                                                                                    |             |             |                                                                                           |             |             |                                                                      |              |            |

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

|                               |                                                               |                             |                 |                                                                 |
|-------------------------------|---------------------------------------------------------------|-----------------------------|-----------------|-----------------------------------------------------------------|
| <b>Sign Here</b>              | Signature of officer                                          |                             | Date            |                                                                 |
|                               | <b>JULIA HEALEY, CEO</b><br>Type or print name and title      |                             |                 |                                                                 |
| <b>Paid Preparer Use Only</b> | Print/Type preparer's name                                    | Preparer's signature        | Date            | Check if self-employed <input checked="" type="checkbox"/> PTIN |
|                               | <b>EDWARD T. YODER, CPA</b>                                   | <b>EDWARD T. YODER, CPA</b> | <b>11/14/24</b> | <b>P00239134</b>                                                |
|                               | Firm's name                                                   | Firm's EIN                  |                 |                                                                 |
|                               | <b>PBMARES, LLP</b>                                           | <b>54-0737372</b>           |                 |                                                                 |
|                               | Firm's address                                                | Phone no.                   |                 |                                                                 |
|                               | <b>558 SOUTH MAIN STREET</b><br><b>HARRISONBURG, VA 22801</b> | <b>540 434-5975</b>         |                 |                                                                 |

May the IRS discuss this return with the preparer shown above? See instructions ☒ Yes ☐ No

**Part III Statement of Program Service Accomplishments**Check if Schedule O contains a response or note to any line in this Part III ☒**1** Briefly describe the organization's mission:

TO GROW AND SUPPORT EACH CHARITABLE JOURNEY BY PROVIDING SIMPLE  
CUSTOMIZED VEHICLES THAT FULFILL YOUR PHILANTHROPIC ENDEAVORS BY  
ADMINISTERING DONOR-ADVISED FUNDS AND FISCALLY SPONSORED PROGRAMS.

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.**4a** (Code: ) (Expenses \$ 1,781,027. including grants of \$ 702,882. ) (Revenue \$ 24,934. )

THE FOUNDATION AGAINST INTOLERANCE AND RACISM (FAIR) IS A NON-PARTISAN  
ORGANIZATION DEDICATED TO ADVANCING CIVIL RIGHTS AND LIBERTIES FOR ALL  
AMERICANS, AND PROMOTING A COMMON CULTURE BASED ON FAIRNESS,  
UNDERSTANDING AND HUMANITY. CHARITABLE ACTIVITIES TO CARRY OUT THEIR  
MISSION INCLUDE DEFENDING CIVIL LIBERTIES AND RIGHTS THAT ARE  
GUARANTEED TO EACH INDIVIDUAL REGARDLESS OF SKIN COLOR, ANCESTRY, OR  
OTHER IMMUTABLE CHARACTERISTICS. FUNDRAISING TECHNIQUES CONSIST OF  
DONATIONS FROM SUPPORTING INDIVIDUALS, CAMPAIGNS, EVENTS, PRIVATE  
GRANTS, AND DONOR ADVISED FUNDS.

**4b** (Code: ) (Expenses \$ 390,830. including grants of \$ 365,500. ) (Revenue \$ )

CHEESECAKE FACTORY EMPLOYEE HELP FUND, LIKE MOST CHARITABLE PROGRAMS,  
FOCUSES ON STRENGTHENING A COMMUNITY. THE COMMUNITY OF FOCUS FOR HELP  
FUND IS THE EMPLOYEE OF CHEESECAKE FACTORY. HELP FUND IS STRUCTURED AS  
A CORPORATE PROGRAM THAT PROVIDES RELIEF GRANTS TO CHEESECAKE FACTORY  
EMPLOYEES THAT ARE DEEMED ELIGIBLE DUE TO THEIR UNEXPECTED LIFE  
ALTERING OCCURRENCES. FUNDING CONSISTS OF CORPORATE SUPPORT AND OUTSIDE  
SUPPORT.

**4c** (Code: ) (Expenses \$ 277,746. including grants of \$ 33,639. ) (Revenue \$ )

DEARTOMORROW'S MISSION IS TO PROVIDE AN EASY TOOL, IN THE FORM OF A  
DIGITAL AND ARCHIVE SYSTEM, THAT ALLOWS PEOPLE TO PERSONALLY CONNECT  
WITH THE ISSUE OF CLIMATE CHANGE AND ENCOURAGE TAKING STRONGER ACTION  
BY SHARING PERSONAL STORIES WITH FRIENDS, FAMILIES AND THEIR SOCIAL  
NETWORKS. PARTICIPANTS SUBMIT LETTERS, VIDEOS AND PHOTOS DEDICATED TO  
THEIR CHILDREN, FAMILY, OR THEMSELVES ABOUT CLIMATE CHANGE, WHICH ARE  
THEN SHARED PUBLICLY ON THEIR WEBSITE AND THE PARTICIPANT'S SOCIAL  
NETWORKS. DEARTOMORROW ALSO PARTICIPATES IN GLOBAL EVENTS HELD BY THE  
UN AND OTHER INTERNATIONAL ORGANIZATIONS. FUNDRAISING TECHNIQUES FOCUS  
ON DONATIONS FROM INDIVIDUALS, CAMPAIGNS, PRIVATE GRANTS, AS WELL AS  
LARGE INTERNATIONAL GRANTS FROM ORGANIZATIONS THAT STRONGLY SUPPORT THE  
MISSION.

**4d** Other program services (Describe on Schedule O.)

(Expenses \$ 16,097,358. including grants of \$ 13,708,325. ) (Revenue \$ 657,685. )

**4e** Total program service expenses 18,546,961.

Form 990 (2023)

**Part IV Checklist of Required Schedules**

|                                                                                                                                                                                                                                                                                                                           | Yes          | No |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|----|
| <b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?<br><i>If "Yes," complete Schedule A</i>                                                                                                                                                                      | <b>1</b> X   |    |
| <b>2</b> Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions                                                                                                                                                                                                          | <b>2</b> X   |    |
| <b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>                                                                                                                      | <b>3</b>     | X  |
| <b>4</b> <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>                                                                                                       | <b>4</b>     | X  |
| <b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>                                                                                      | <b>5</b>     | X  |
| <b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>                                                    | <b>6</b> X   |    |
| <b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>                                                                                            | <b>7</b>     | X  |
| <b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>                                                                                                                                                         | <b>8</b>     | X  |
| <b>9</b> Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?<br><i>If "Yes," complete Schedule D, Part IV</i>         | <b>9</b>     | X  |
| <b>10</b> Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>                                                                                                                               | <b>10</b>    | X  |
| <b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.                                                                                                                                                                |              |    |
| <b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>                                                                                                                                                                       | <b>11a</b> X |    |
| <b>b</b> Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>                                                                                                  | <b>11b</b> X |    |
| <b>c</b> Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>                                                                                                  | <b>11c</b>   | X  |
| <b>d</b> Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>                                                                                                                     | <b>11d</b>   | X  |
| <b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>                                                                                                                                                                                     | <b>11e</b> X |    |
| <b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>                                                            | <b>11f</b> X |    |
| <b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>                                                                                                                                                        | <b>12a</b> X |    |
| <b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year?<br><i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>                                                                        | <b>12b</b>   | X  |
| <b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>                                                                                                                                                                                                        | <b>13</b>    | X  |
| <b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States?                                                                                                                                                                                                                    | <b>14a</b>   | X  |
| <b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i> | <b>14b</b> X |    |
| <b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>                                                                                                           | <b>15</b> X  |    |
| <b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>                                                                                                     | <b>16</b> X  |    |
| <b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I. See instructions</i>                                                                                             | <b>17</b>    | X  |
| <b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>                                                                                                                           | <b>18</b> X  |    |
| <b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>                                                                                                                                                     | <b>19</b>    | X  |
| <b>20a</b> Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>                                                                                                                                                                                                             | <b>20a</b>   | X  |
| <b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?                                                                                                                                                                                                     | <b>20b</b>   |    |
| <b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>                                                                                            | <b>21</b> X  |    |

**Part IV Checklist of Required Schedules** (continued)

|                                                                                                                                                                                                                                                                                                                                                                                                         | Yes         | No |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|----|
| <b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> .....                                                                                                                                                                                        | <b>22</b> X |    |
| <b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> .....                                                                                                                            | <b>23</b> X |    |
| <b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> .....                                                                                                  | <b>24a</b>  | X  |
| <b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? .....                                                                                                                                                                                                                                                                                        | <b>24b</b>  |    |
| <b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? .....                                                                                                                                                                                                                                               | <b>24c</b>  |    |
| <b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .....                                                                                                                                                                                                                                                                                  | <b>24d</b>  |    |
| <b>25a</b> <b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> .....                                                                                                                                                               | <b>25a</b>  | X  |
| <b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> .....                                                                                                               | <b>25b</b>  | X  |
| <b>26</b> Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> .....                                                       | <b>26</b>   | X  |
| <b>27</b> Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> ..... | <b>27</b>   | X  |
| <b>28</b> Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):                                                                                                                                                                                           |             |    |
| <b>a</b> A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i> .....                                                                                                                                                                                                                              | <b>28a</b>  | X  |
| <b>b</b> A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i> .....                                                                                                                                                                                                                                                                                   | <b>28b</b>  | X  |
| <b>c</b> A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i> .....                                                                                                                                                                                                                                      | <b>28c</b>  | X  |
| <b>29</b> Did the organization receive more than \$25,000 in noncash contributions? <i>If "Yes," complete Schedule M</i> .....                                                                                                                                                                                                                                                                          | <b>29</b> X |    |
| <b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> .....                                                                                                                                                                                                         | <b>30</b>   | X  |
| <b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> .....                                                                                                                                                                                                                                                               | <b>31</b>   | X  |
| <b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> .....                                                                                                                                                                                                                                             | <b>32</b>   | X  |
| <b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> .....                                                                                                                                                                                             | <b>33</b>   | X  |
| <b>34</b> Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> .....                                                                                                                                                                                                                                         | <b>34</b>   | X  |
| <b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)? .....                                                                                                                                                                                                                                                                                                | <b>35a</b>  | X  |
| <b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....                                                                                                                                                                 | <b>35b</b>  |    |
| <b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> .....                                                                                                                                                                                                  | <b>36</b>   | X  |
| <b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> .....                                                                                                                                                    | <b>37</b>   | X  |
| <b>38</b> Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? .....                                                                                                                                                                                                                                                                          | <b>38</b> X |    |

Note: All Form 990 filers are required to complete Schedule O

**Part V Statements Regarding Other IRS Filings and Tax Compliance**Check if Schedule O contains a response or note to any line in this Part V ☐

|                                                                                                                                                                         | Yes           | No |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----|
| <b>1a</b> Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable .....                                                                            | <b>1a</b> 220 |    |
| <b>b</b> Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable .....                                                                          | <b>1b</b> 0   |    |
| <b>c</b> Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? ..... | <b>1c</b> X   |    |

**Part V** Statements Regarding Other IRS Filings and Tax Compliance (continued)

|                                                                                                                                                                                                                                                      |              | Yes | No |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-----|----|
| <b>2a</b> Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return                                                              | <b>2a</b> 43 |     |    |
| <b>b</b> If at least one is reported on line 2a, did the organization file all required federal employment tax returns?                                                                                                                              | <b>2b</b>    | X   |    |
| <b>3a</b> Did the organization have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                              | <b>3a</b>    |     | X  |
| <b>b</b> If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O                                                                                                                                 | <b>3b</b>    |     |    |
| <b>4a</b> At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | <b>4a</b>    |     | X  |
| <b>b</b> If "Yes," enter the name of the foreign country<br>See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).                                                                      |              |     |    |
| <b>5a</b> Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?                                                                                                                                      | <b>5a</b>    |     | X  |
| <b>b</b> Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?                                                                                                                            | <b>5b</b>    |     | X  |
| <b>c</b> If "Yes" to line 5a or 5b, did the organization file Form 8886-T?                                                                                                                                                                           | <b>5c</b>    |     |    |
| <b>6a</b> Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?                                    | <b>6a</b>    |     | X  |
| <b>b</b> If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?                                                                                               | <b>6b</b>    |     |    |
| <b>7 Organizations that may receive deductible contributions under section 170(c).</b>                                                                                                                                                               |              |     |    |
| <b>a</b> Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?                                                                                             | <b>7a</b>    | X   |    |
| <b>b</b> If "Yes," did the organization notify the donor of the value of the goods or services provided?                                                                                                                                             | <b>7b</b>    | X   |    |
| <b>c</b> Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?                                                                                                        | <b>7c</b>    |     | X  |
| <b>d</b> If "Yes," indicate the number of Forms 8282 filed during the year                                                                                                                                                                           | <b>7d</b>    |     |    |
| <b>e</b> Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?                                                                                                                             | <b>7e</b>    |     | X  |
| <b>f</b> Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?                                                                                                                                | <b>7f</b>    |     | X  |
| <b>g</b> If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?                                                                                                            | <b>7g</b>    |     |    |
| <b>h</b> If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?                                                                                                          | <b>7h</b>    |     |    |
| <b>8 Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?                                                     | <b>8</b>     |     |    |
| <b>9 Sponsoring organizations maintaining donor advised funds.</b>                                                                                                                                                                                   |              |     |    |
| <b>a</b> Did the sponsoring organization make any taxable distributions under section 4966?                                                                                                                                                          | <b>9a</b>    |     |    |
| <b>b</b> Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?                                                                                                                                           | <b>9b</b>    |     |    |
| <b>10 Section 501(c)(7) organizations.</b> Enter:                                                                                                                                                                                                    |              |     |    |
| <b>a</b> Initiation fees and capital contributions included on Part VIII, line 12                                                                                                                                                                    | <b>10a</b>   |     |    |
| <b>b</b> Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities                                                                                                                                                 | <b>10b</b>   |     |    |
| <b>11 Section 501(c)(12) organizations.</b> Enter:                                                                                                                                                                                                   |              |     |    |
| <b>a</b> Gross income from members or shareholders                                                                                                                                                                                                   | <b>11a</b>   |     |    |
| <b>b</b> Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)                                                                                                               | <b>11b</b>   |     |    |
| <b>12a Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?                                                                                                                                | <b>12a</b>   |     |    |
| <b>b</b> If "Yes," enter the amount of tax-exempt interest received or accrued during the year                                                                                                                                                       | <b>12b</b>   |     |    |
| <b>13 Section 501(c)(29) qualified nonprofit health insurance issuers.</b>                                                                                                                                                                           |              |     |    |
| <b>a</b> Is the organization licensed to issue qualified health plans in more than one state?<br><b>Note:</b> See the instructions for additional information the organization must report on Schedule O.                                            | <b>13a</b>   |     |    |
| <b>b</b> Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans                                                                                   | <b>13b</b>   |     |    |
| <b>c</b> Enter the amount of reserves on hand                                                                                                                                                                                                        | <b>13c</b>   |     |    |
| <b>14a</b> Did the organization receive any payments for indoor tanning services during the tax year?                                                                                                                                                | <b>14a</b>   |     | X  |
| <b>b</b> If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O                                                                                                                                   | <b>14b</b>   |     |    |
| <b>15</b> Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?<br>If "Yes," see the instructions and file Form 4720, Schedule N.               | <b>15</b>    |     | X  |
| <b>16</b> Is the organization an educational institution subject to the section 4968 excise tax on net investment income?<br>If "Yes," complete Form 4720, Schedule O.                                                                               | <b>16</b>    |     | X  |
| <b>17 Section 501(c)(21) organizations.</b> Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?<br>If "Yes," complete Form 6069.      | <b>17</b>    |     |    |

**Part VI Governance, Management, and Disclosure.** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.Check if Schedule O contains a response or note to any line in this Part VI ☒**Section A. Governing Body and Management**

|                                                                                                                                                                                                                            | 1a | 1b | Yes | No |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|----|-----|----|
| <b>1a</b> Enter the number of voting members of the governing body at the end of the tax year                                                                                                                              | 11 |    |     |    |
| If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.          |    |    |     |    |
| <b>b</b> Enter the number of voting members included on line 1a, above, who are independent                                                                                                                                |    | 10 |     |    |
| <b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?                                             |    |    |     | X  |
| <b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? |    |    |     | X  |
| <b>4</b> Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?                                                                                                  |    |    |     | X  |
| <b>5</b> Did the organization become aware during the year of a significant diversion of the organization's assets?                                                                                                        |    |    |     | X  |
| <b>6</b> Did the organization have members or stockholders?                                                                                                                                                                |    |    |     | X  |
| <b>7a</b> Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?                                                               |    |    |     | X  |
| <b>b</b> Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?                                                         |    |    |     | X  |
| <b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:                                                                                 |    |    |     |    |
| <b>a</b> The governing body?                                                                                                                                                                                               |    |    | X   |    |
| <b>b</b> Each committee with authority to act on behalf of the governing body?                                                                                                                                             |    |    | X   |    |
| <b>9</b> Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O      |    |    |     | X  |

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

|                                                                                                                                                                                                                                                                                                       | Yes | No |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| <b>10a</b> Did the organization have local chapters, branches, or affiliates?                                                                                                                                                                                                                         |     | X  |
| <b>b</b> If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?                                                                   |     |    |
| <b>11a</b> Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?                                                                                                                                                                | X   |    |
| <b>b</b> Describe on Schedule O the process, if any, used by the organization to review this Form 990.                                                                                                                                                                                                |     |    |
| <b>12a</b> Did the organization have a written conflict of interest policy? If "No," go to line 13                                                                                                                                                                                                    | X   |    |
| <b>b</b> Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?                                                                                                                                                          | X   |    |
| <b>c</b> Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done                                                                                                                                           | X   |    |
| <b>13</b> Did the organization have a written whistleblower policy?                                                                                                                                                                                                                                   | X   |    |
| <b>14</b> Did the organization have a written document retention and destruction policy?                                                                                                                                                                                                              | X   |    |
| <b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?                                                                        |     |    |
| <b>a</b> The organization's CEO, Executive Director, or top management official                                                                                                                                                                                                                       | X   |    |
| <b>b</b> Other officers or key employees of the organization                                                                                                                                                                                                                                          | X   |    |
| If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.                                                                                                                                                                                                                    |     |    |
| <b>16a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?                                                                                                                                      |     | X  |
| <b>b</b> If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? |     |    |

**Section C. Disclosure**

**17** List the states with which a copy of this Form 990 is required to be filed AL, AR, CA, FL, GA, IL, KS, KY, MD, MA, MI, MS

**18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
☒ Own website ☒ Another's website ☒ Upon request ☐ Other (explain on Schedule O)

**19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

**20** State the name, address, and telephone number of the person who possesses the organization's books and records  
**THE ORGANIZATION - 571-620-3000**  
**44921 GEORGE WASHINGTON BLVD, 230, ASHBURN, VA 20147**

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Check if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."

- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| (A)<br>Name and title                           | (B)<br>Average hours per week (list any hours for related organizations below line) | (C)<br>Position<br>(do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC/1099-NEC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|-------------------------------------------------|-------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|-----------------------|---------|--------------|------------------------------|--------|-------------------------------------------------------------------------------|------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
|                                                 |                                                                                     | Individual trustee or director                                                                               | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |                                                                               |                                                                                    |                                                                                               |
| (1) JULIA HEALEY<br>CEO, SECRETARY OF BOARD     | 40.00                                                                               | X                                                                                                            |                       | X       |              |                              |        | 200,996.                                                                      | 0.                                                                                 | 28,551.                                                                                       |
| (2) HANNIBAL NAVIES<br>VP - ATHLETES CHARITABLE | 40.00                                                                               |                                                                                                              |                       |         | X            |                              |        | 155,399.                                                                      | 0.                                                                                 | 21,467.                                                                                       |
| (3) STACY L SUMMITT<br>CONTROLLER               | 40.00                                                                               |                                                                                                              |                       | X       |              |                              |        | 120,715.                                                                      | 0.                                                                                 | 30,040.                                                                                       |
| (4) JOAN TOWNSEND<br>CHAIRMAN                   | 1.00                                                                                | X                                                                                                            |                       | X       |              |                              |        | 0.                                                                            | 0.                                                                                 | 0.                                                                                            |
| (5) AEJAZ DAR<br>TREASURER                      | 1.00                                                                                | X                                                                                                            |                       | X       |              |                              |        | 0.                                                                            | 0.                                                                                 | 0.                                                                                            |
| (6) RYAN RAMIREZ<br>VICE CHAIR                  | 1.00                                                                                | X                                                                                                            |                       | X       |              |                              |        | 0.                                                                            | 0.                                                                                 | 0.                                                                                            |
| (7) MONICA GRAY<br>DIRECTOR                     | 1.00                                                                                | X                                                                                                            |                       |         |              |                              |        | 0.                                                                            | 0.                                                                                 | 0.                                                                                            |
| (8) DENNIS KELLY<br>DIRECTOR                    | 1.00                                                                                | X                                                                                                            |                       |         |              |                              |        | 0.                                                                            | 0.                                                                                 | 0.                                                                                            |
| (9) RENUKA RACHA<br>DIRECTOR                    | 1.00                                                                                | X                                                                                                            |                       |         |              |                              |        | 0.                                                                            | 0.                                                                                 | 0.                                                                                            |
| (10) JULIAN MARTINEZ<br>DIRECTOR                | 1.00                                                                                | X                                                                                                            |                       |         |              |                              |        | 0.                                                                            | 0.                                                                                 | 0.                                                                                            |
| (11) RYAN MCNEIL<br>DIRECTOR                    | 1.00                                                                                | X                                                                                                            |                       |         |              |                              |        | 0.                                                                            | 0.                                                                                 | 0.                                                                                            |
| (12) ERIC AHN<br>DIRECTOR                       | 1.00                                                                                | X                                                                                                            |                       |         |              |                              |        | 0.                                                                            | 0.                                                                                 | 0.                                                                                            |
| (13) JABARI BELL<br>DIRECTOR                    | 1.00                                                                                | X                                                                                                            |                       |         |              |                              |        | 0.                                                                            | 0.                                                                                 | 0.                                                                                            |
|                                                 |                                                                                     |                                                                                                              |                       |         |              |                              |        |                                                                               |                                                                                    |                                                                                               |
|                                                 |                                                                                     |                                                                                                              |                       |         |              |                              |        |                                                                               |                                                                                    |                                                                                               |
|                                                 |                                                                                     |                                                                                                              |                       |         |              |                              |        |                                                                               |                                                                                    |                                                                                               |
|                                                 |                                                                                     |                                                                                                              |                       |         |              |                              |        |                                                                               |                                                                                    |                                                                                               |
|                                                 |                                                                                     |                                                                                                              |                       |         |              |                              |        |                                                                               |                                                                                    |                                                                                               |

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

| (A)<br>Name and title                                                | (B)<br>Average hours per week (list any hours for related organizations below line) | (C)<br>Position (do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC/1099-NEC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|----------------------------------------------------------------------|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|-----------------------|---------|--------------|------------------------------|--------|-------------------------------------------------------------------------------|------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
|                                                                      |                                                                                     | Individual trustee or director                                                                            | Institutional trustee | Officer | Key employee | Highest compensated employee | Former |                                                                               |                                                                                    |                                                                                               |
|                                                                      |                                                                                     |                                                                                                           |                       |         |              |                              |        |                                                                               |                                                                                    |                                                                                               |
|                                                                      |                                                                                     |                                                                                                           |                       |         |              |                              |        |                                                                               |                                                                                    |                                                                                               |
|                                                                      |                                                                                     |                                                                                                           |                       |         |              |                              |        |                                                                               |                                                                                    |                                                                                               |
|                                                                      |                                                                                     |                                                                                                           |                       |         |              |                              |        |                                                                               |                                                                                    |                                                                                               |
|                                                                      |                                                                                     |                                                                                                           |                       |         |              |                              |        |                                                                               |                                                                                    |                                                                                               |
|                                                                      |                                                                                     |                                                                                                           |                       |         |              |                              |        |                                                                               |                                                                                    |                                                                                               |
|                                                                      |                                                                                     |                                                                                                           |                       |         |              |                              |        |                                                                               |                                                                                    |                                                                                               |
|                                                                      |                                                                                     |                                                                                                           |                       |         |              |                              |        |                                                                               |                                                                                    |                                                                                               |
|                                                                      |                                                                                     |                                                                                                           |                       |         |              |                              |        |                                                                               |                                                                                    |                                                                                               |
|                                                                      |                                                                                     |                                                                                                           |                       |         |              |                              |        |                                                                               |                                                                                    |                                                                                               |
|                                                                      |                                                                                     |                                                                                                           |                       |         |              |                              |        |                                                                               |                                                                                    |                                                                                               |
|                                                                      |                                                                                     |                                                                                                           |                       |         |              |                              |        |                                                                               |                                                                                    |                                                                                               |
|                                                                      |                                                                                     |                                                                                                           |                       |         |              |                              |        |                                                                               |                                                                                    |                                                                                               |
|                                                                      |                                                                                     |                                                                                                           |                       |         |              |                              |        |                                                                               |                                                                                    |                                                                                               |
|                                                                      |                                                                                     |                                                                                                           |                       |         |              |                              |        |                                                                               |                                                                                    |                                                                                               |
|                                                                      |                                                                                     |                                                                                                           |                       |         |              |                              |        |                                                                               |                                                                                    |                                                                                               |
| <b>1b Subtotal</b> .....                                             |                                                                                     |                                                                                                           |                       |         |              |                              |        | 477,110.                                                                      | 0.                                                                                 | 80,058.                                                                                       |
| <b>c Total from continuation sheets to Part VII, Section A</b> ..... |                                                                                     |                                                                                                           |                       |         |              |                              |        | 0.                                                                            | 0.                                                                                 | 0.                                                                                            |
| <b>d Total (add lines 1b and 1c)</b> .....                           |                                                                                     |                                                                                                           |                       |         |              |                              |        | 477,110.                                                                      | 0.                                                                                 | 80,058.                                                                                       |

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

3

- 3** Did the organization list any **former** officer, director, trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual* .....
- 4** For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? *If "Yes," complete Schedule J for such individual* .....
- 5** Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person* .....

|   | Yes | No |
|---|-----|----|
| 3 |     | X  |
| 4 | X   |    |
| 5 |     | X  |

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A)<br>Name and business address                                                                                                                                          | (B)<br>Description of services | (C)<br>Compensation |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|---------------------|
| GAMMON & GRANGE, P.C., 1945 OLD GALLOWS ROAD, SUITE 650, VIENNA, VA 22182                                                                                                 | LEGAL SERVICES                 | 190,337.            |
|                                                                                                                                                                           |                                |                     |
|                                                                                                                                                                           |                                |                     |
|                                                                                                                                                                           |                                |                     |
|                                                                                                                                                                           |                                |                     |
| <b>2</b> Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization |                                | 1                   |

Form 990 (2023)

**Part VIII Statement of Revenue**Check if Schedule O contains a response or note to any line in this Part VIII ☐

|                                                                                                                                                       |                                                                                                |                                                                                                |                           | (A)<br>Total revenue | (B)<br>Related or exempt<br>function revenue | (C)<br>Unrelated<br>business revenue | (D)<br>Revenue excluded<br>from tax under<br>sections 512 - 514 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|---------------------------|----------------------|----------------------------------------------|--------------------------------------|-----------------------------------------------------------------|
| <b>Contributions, Gifts, Grants<br/>and Other Similar Amounts</b>                                                                                     | <b>1 a</b> Federated campaigns .....                                                           | <b>1a</b>                                                                                      |                           |                      |                                              |                                      |                                                                 |
|                                                                                                                                                       | <b>b</b> Membership dues .....                                                                 | <b>1b</b>                                                                                      |                           |                      |                                              |                                      |                                                                 |
|                                                                                                                                                       | <b>c</b> Fundraising events .....                                                              | <b>1c</b>                                                                                      | 391,033.                  |                      |                                              |                                      |                                                                 |
|                                                                                                                                                       | <b>d</b> Related organizations .....                                                           | <b>1d</b>                                                                                      | 3,183.                    |                      |                                              |                                      |                                                                 |
|                                                                                                                                                       | <b>e</b> Government grants (contributions) .....                                               | <b>1e</b>                                                                                      | 50,000.                   |                      |                                              |                                      |                                                                 |
|                                                                                                                                                       | <b>f</b> All other contributions, gifts, grants, and<br>similar amounts not included above ... | <b>1f</b>                                                                                      | 20,812,649.               |                      |                                              |                                      |                                                                 |
|                                                                                                                                                       | <b>g</b> Noncash contributions included in lines 1a-1f                                         | <b>1g</b>                                                                                      | \$ 15,277,636.            |                      |                                              |                                      |                                                                 |
|                                                                                                                                                       | <b>h Total.</b> Add lines 1a-1f .....                                                          |                                                                                                |                           |                      |                                              |                                      |                                                                 |
| <b>Program Service<br/>Revenue</b>                                                                                                                    | <b>2 a</b> PROGRAM FEES                                                                        | <b>Business Code</b>                                                                           | 900099                    | 682,619.             | 682,619.                                     |                                      |                                                                 |
|                                                                                                                                                       | <b>b</b> .....                                                                                 |                                                                                                |                           |                      |                                              |                                      |                                                                 |
|                                                                                                                                                       | <b>c</b> .....                                                                                 |                                                                                                |                           |                      |                                              |                                      |                                                                 |
|                                                                                                                                                       | <b>d</b> .....                                                                                 |                                                                                                |                           |                      |                                              |                                      |                                                                 |
|                                                                                                                                                       | <b>e</b> .....                                                                                 |                                                                                                |                           |                      |                                              |                                      |                                                                 |
|                                                                                                                                                       | <b>f</b> All other program service revenue .....                                               |                                                                                                |                           |                      |                                              |                                      |                                                                 |
|                                                                                                                                                       | <b>g Total.</b> Add lines 2a-2f .....                                                          |                                                                                                |                           | 682,619.             |                                              |                                      |                                                                 |
|                                                                                                                                                       | <b>Other Revenue</b>                                                                           | <b>3</b> Investment income (including dividends, interest, and<br>other similar amounts) ..... |                           |                      | 7,354,788.                                   |                                      |                                                                 |
| <b>4</b> Income from investment of tax-exempt bond proceeds .....                                                                                     |                                                                                                |                                                                                                |                           |                      |                                              |                                      |                                                                 |
| <b>5</b> Royalties .....                                                                                                                              |                                                                                                |                                                                                                |                           |                      |                                              |                                      |                                                                 |
| <b>6 a</b> Gross rents .....                                                                                                                          |                                                                                                | <b>6a</b>                                                                                      | (i) Real (ii) Personal    |                      |                                              |                                      |                                                                 |
| <b>b</b> Less: rental expenses ...                                                                                                                    |                                                                                                | <b>6b</b>                                                                                      |                           |                      |                                              |                                      |                                                                 |
| <b>c</b> Rental income or (loss) .....                                                                                                                |                                                                                                | <b>6c</b>                                                                                      |                           |                      |                                              |                                      |                                                                 |
| <b>d</b> Net rental income or (loss) .....                                                                                                            |                                                                                                |                                                                                                |                           |                      |                                              |                                      |                                                                 |
| <b>7 a</b> Gross amount from sales of<br>assets other than inventory .....                                                                            |                                                                                                | <b>7a</b>                                                                                      | (i) Securities (ii) Other |                      |                                              |                                      |                                                                 |
| <b>b</b> Less: cost or other basis<br>and sales expenses .....                                                                                        |                                                                                                | <b>7b</b>                                                                                      | 11,156,748.               |                      |                                              |                                      |                                                                 |
| <b>c</b> Gain or (loss) .....                                                                                                                         |                                                                                                | <b>7c</b>                                                                                      | 990,607.                  |                      |                                              |                                      |                                                                 |
| <b>d</b> Net gain or (loss) .....                                                                                                                     |                                                                                                |                                                                                                | 990,607.                  |                      |                                              |                                      |                                                                 |
| <b>8 a</b> Gross income from fundraising events (not<br>including \$ 391,033. of<br>contributions reported on line 1c). See<br>Part IV, line 18 ..... |                                                                                                | <b>8a</b>                                                                                      | 285,102.                  |                      |                                              |                                      |                                                                 |
| <b>b</b> Less: direct expenses .....                                                                                                                  |                                                                                                | <b>8b</b>                                                                                      | 431,617.                  |                      |                                              |                                      |                                                                 |
| <b>c</b> Net income or (loss) from fundraising events .....                                                                                           |                                                                                                |                                                                                                | -146,515.                 |                      |                                              |                                      |                                                                 |
| <b>9 a</b> Gross income from gaming activities. See<br>Part IV, line 19 .....                                                                         |                                                                                                | <b>9a</b>                                                                                      |                           |                      |                                              |                                      |                                                                 |
| <b>b</b> Less: direct expenses .....                                                                                                                  | <b>9b</b>                                                                                      |                                                                                                |                           |                      |                                              |                                      |                                                                 |
| <b>c</b> Net income or (loss) from gaming activities .....                                                                                            |                                                                                                |                                                                                                |                           |                      |                                              |                                      |                                                                 |
| <b>10 a</b> Gross sales of inventory, less returns<br>and allowances .....                                                                            | <b>10a</b>                                                                                     |                                                                                                |                           |                      |                                              |                                      |                                                                 |
| <b>b</b> Less: cost of goods sold .....                                                                                                               | <b>10b</b>                                                                                     |                                                                                                |                           |                      |                                              |                                      |                                                                 |
| <b>c</b> Net income or (loss) from sales of inventory .....                                                                                           |                                                                                                |                                                                                                |                           |                      |                                              |                                      |                                                                 |
| <b>Miscellaneous<br/>Revenue</b>                                                                                                                      | <b>11 a</b> LIFE INSURANCE PROCEEDS                                                            | <b>Business Code</b>                                                                           | 900099                    | 78,299.              |                                              |                                      | 78,299.                                                         |
|                                                                                                                                                       | <b>b</b> .....                                                                                 |                                                                                                |                           |                      |                                              |                                      |                                                                 |
|                                                                                                                                                       | <b>c</b> .....                                                                                 |                                                                                                |                           |                      |                                              |                                      |                                                                 |
|                                                                                                                                                       | <b>d</b> All other revenue .....                                                               |                                                                                                |                           |                      |                                              |                                      |                                                                 |
|                                                                                                                                                       | <b>e Total.</b> Add lines 11a-11d .....                                                        |                                                                                                |                           | 78,299.              |                                              |                                      |                                                                 |
|                                                                                                                                                       | <b>12 Total revenue.</b> See instructions .....                                                |                                                                                                |                           | 30,216,663.          | 682,619.                                     | 0.                                   | 8277179.                                                        |

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.                                                                                                                                                                   | (A)<br>Total expenses | (B)<br>Program service expenses | (C)<br>Management and general expenses | (D)<br>Fundraising expenses |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|---------------------------------|----------------------------------------|-----------------------------|
| <b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 ...                                                                                                                                | 14,029,463.           | 14,029,463.                     |                                        |                             |
| <b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22 .....                                                                                                                                                         | 510,167.              | 510,167.                        |                                        |                             |
| <b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 .....                                                                                                  | 270,716.              | 270,716.                        |                                        |                             |
| <b>4</b> Benefits paid to or for members .....                                                                                                                                                                                                   |                       |                                 |                                        |                             |
| <b>5</b> Compensation of current officers, directors, trustees, and key employees .....                                                                                                                                                          | 380,302.              |                                 | 342,272.                               | 38,030.                     |
| <b>6</b> Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) .....                                                                                      |                       |                                 |                                        |                             |
| <b>7</b> Other salaries and wages .....                                                                                                                                                                                                          | 1,751,928.            | 951,796.                        | 684,712.                               | 115,420.                    |
| <b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) .....                                                                                                                                | 65,455.               | 30,043.                         | 30,753.                                | 4,659.                      |
| <b>9</b> Other employee benefits .....                                                                                                                                                                                                           | 197,872.              | 117,716.                        | 67,761.                                | 12,395.                     |
| <b>10</b> Payroll taxes .....                                                                                                                                                                                                                    | 170,942.              | 91,768.                         | 68,353.                                | 10,821.                     |
| <b>11</b> Fees for services (nonemployees):                                                                                                                                                                                                      |                       |                                 |                                        |                             |
| <b>a</b> Management .....                                                                                                                                                                                                                        |                       |                                 |                                        |                             |
| <b>b</b> Legal .....                                                                                                                                                                                                                             | 399,509.              | 346,003.                        | 53,506.                                |                             |
| <b>c</b> Accounting .....                                                                                                                                                                                                                        | 99,859.               |                                 | 99,859.                                |                             |
| <b>d</b> Lobbying .....                                                                                                                                                                                                                          |                       |                                 |                                        |                             |
| <b>e</b> Professional fundraising services. See Part IV, line 17 .....                                                                                                                                                                           |                       |                                 |                                        |                             |
| <b>f</b> Investment management fees .....                                                                                                                                                                                                        | 258,654.              |                                 | 258,654.                               |                             |
| <b>g</b> Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.) .....                                                                                                                          |                       |                                 |                                        |                             |
| <b>12</b> Advertising and promotion .....                                                                                                                                                                                                        | 189,749.              | 189,603.                        |                                        | 146.                        |
| <b>13</b> Office expenses .....                                                                                                                                                                                                                  | 62,851.               | 44,086.                         | 15,802.                                | 2,963.                      |
| <b>14</b> Information technology .....                                                                                                                                                                                                           | 93,440.               | 21,199.                         | 72,241.                                |                             |
| <b>15</b> Royalties .....                                                                                                                                                                                                                        |                       |                                 |                                        |                             |
| <b>16</b> Occupancy .....                                                                                                                                                                                                                        | 230,152.              | 142,529.                        | 86,093.                                | 1,530.                      |
| <b>17</b> Travel .....                                                                                                                                                                                                                           | 311,073.              | 217,009.                        | 73,418.                                | 20,646.                     |
| <b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials ...                                                                                                                                     |                       |                                 |                                        |                             |
| <b>19</b> Conferences, conventions, and meetings .....                                                                                                                                                                                           | 29,941.               | 27,612.                         | 2,329.                                 |                             |
| <b>20</b> Interest .....                                                                                                                                                                                                                         |                       |                                 |                                        |                             |
| <b>21</b> Payments to affiliates .....                                                                                                                                                                                                           |                       |                                 |                                        |                             |
| <b>22</b> Depreciation, depletion, and amortization .....                                                                                                                                                                                        | 1,955.                | 1,955.                          |                                        |                             |
| <b>23</b> Insurance .....                                                                                                                                                                                                                        | 104,112.              | 55,384.                         | 48,728.                                |                             |
| <b>24</b> Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)                                    |                       |                                 |                                        |                             |
| <b>a CONTRACT LABOR</b> .....                                                                                                                                                                                                                    | 1,380,312.            | 1,119,884.                      | 260,428.                               |                             |
| <b>b PROGRAM RELATED SUPPLIE</b> .....                                                                                                                                                                                                           | 117,177.              | 117,177.                        |                                        |                             |
| <b>c MISCELLANEOUS</b> .....                                                                                                                                                                                                                     | 103,723.              | 79,054.                         | 24,669.                                |                             |
| <b>d EVENTS</b> .....                                                                                                                                                                                                                            | 91,916.               | 82,126.                         | 9,790.                                 |                             |
| <b>e</b> All other expenses .....                                                                                                                                                                                                                | 153,109.              | 101,671.                        | 51,438.                                |                             |
| <b>25 Total functional expenses.</b> Add lines 1 through 24e                                                                                                                                                                                     | 21,004,377.           | 18,546,961.                     | 2,250,806.                             | 206,610.                    |
| <b>26 Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) |                       |                                 |                                        |                             |

**Part X Balance Sheet**Check if Schedule O contains a response or note to any line in this Part X ☐

|                                                                                  |                                                                                                                                                                                                                                | (A)<br>Beginning of year |              | (B)<br>End of year |
|----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------|--------------------|
| <b>Assets</b>                                                                    | <b>1</b> Cash - non-interest-bearing .....                                                                                                                                                                                     | 2,002,558.               | <b>1</b>     | 2,000,193.         |
|                                                                                  | <b>2</b> Savings and temporary cash investments .....                                                                                                                                                                          |                          | <b>2</b>     |                    |
|                                                                                  | <b>3</b> Pledges and grants receivable, net .....                                                                                                                                                                              | 269,291.                 | <b>3</b>     | 29,961.            |
|                                                                                  | <b>4</b> Accounts receivable, net .....                                                                                                                                                                                        | 17,488.                  | <b>4</b>     | 21,688.            |
|                                                                                  | <b>5</b> Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons ..... |                          | <b>5</b>     |                    |
|                                                                                  | <b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) .....                                                               |                          | <b>6</b>     |                    |
|                                                                                  | <b>7</b> Notes and loans receivable, net .....                                                                                                                                                                                 |                          | <b>7</b>     |                    |
|                                                                                  | <b>8</b> Inventories for sale or use .....                                                                                                                                                                                     |                          | <b>8</b>     |                    |
|                                                                                  | <b>9</b> Prepaid expenses and deferred charges .....                                                                                                                                                                           | 76,163.                  | <b>9</b>     | 119,088.           |
|                                                                                  | <b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....                                                                                                                           | <b>10a</b> 31,532.       |              |                    |
|                                                                                  | <b>b</b> Less: accumulated depreciation .....                                                                                                                                                                                  | <b>10b</b> 29,577.       | <b>10c</b>   | 1,955.             |
|                                                                                  | <b>11</b> Investments - publicly traded securities .....                                                                                                                                                                       | 27,523,202.              | <b>11</b>    | 33,242,696.        |
|                                                                                  | <b>12</b> Investments - other securities. See Part IV, line 11 .....                                                                                                                                                           | 148,729,885.             | <b>12</b>    | 143,234,879.       |
|                                                                                  | <b>13</b> Investments - program-related. See Part IV, line 11 .....                                                                                                                                                            |                          | <b>13</b>    |                    |
|                                                                                  | <b>14</b> Intangible assets .....                                                                                                                                                                                              |                          | <b>14</b>    |                    |
|                                                                                  | <b>15</b> Other assets. See Part IV, line 11 .....                                                                                                                                                                             | 4,763,393.               | <b>15</b>    | 5,768,520.         |
| <b>16</b> <b>Total assets.</b> Add lines 1 through 15 (must equal line 33) ..... | 183,385,890.                                                                                                                                                                                                                   | <b>16</b>                | 184,418,980. |                    |
| <b>Liabilities</b>                                                               | <b>17</b> Accounts payable and accrued expenses .....                                                                                                                                                                          | 356,517.                 | <b>17</b>    | 629,550.           |
|                                                                                  | <b>18</b> Grants payable .....                                                                                                                                                                                                 |                          | <b>18</b>    |                    |
|                                                                                  | <b>19</b> Deferred revenue .....                                                                                                                                                                                               |                          | <b>19</b>    | 23,534.            |
|                                                                                  | <b>20</b> Tax-exempt bond liabilities .....                                                                                                                                                                                    |                          | <b>20</b>    |                    |
|                                                                                  | <b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D .....                                                                                                                                          |                          | <b>21</b>    |                    |
|                                                                                  | <b>22</b> Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons .....     |                          | <b>22</b>    |                    |
|                                                                                  | <b>23</b> Secured mortgages and notes payable to unrelated third parties .....                                                                                                                                                 |                          | <b>23</b>    |                    |
|                                                                                  | <b>24</b> Unsecured notes and loans payable to unrelated third parties .....                                                                                                                                                   |                          | <b>24</b>    |                    |
|                                                                                  | <b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....                                          | 299,172.                 | <b>25</b>    | 280,196.           |
|                                                                                  | <b>26</b> <b>Total liabilities.</b> Add lines 17 through 25 .....                                                                                                                                                              | 655,689.                 | <b>26</b>    | 933,280.           |
| <b>Net Assets or Fund Balances</b>                                               | <b>Organizations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27, 28, 32, and 33.</b>                                                                                    |                          |              |                    |
|                                                                                  | <b>27</b> Net assets without donor restrictions .....                                                                                                                                                                          | 10,492,925.              | <b>27</b>    | 13,261,413.        |
|                                                                                  | <b>28</b> Net assets with donor restrictions .....                                                                                                                                                                             | 172,237,276.             | <b>28</b>    | 170,224,287.       |
|                                                                                  | <b>Organizations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 29 through 33.</b>                                                                                             |                          |              |                    |
|                                                                                  | <b>29</b> Capital stock or trust principal, or current funds .....                                                                                                                                                             |                          | <b>29</b>    |                    |
|                                                                                  | <b>30</b> Paid-in or capital surplus, or land, building, or equipment fund .....                                                                                                                                               |                          | <b>30</b>    |                    |
|                                                                                  | <b>31</b> Retained earnings, endowment, accumulated income, or other funds .....                                                                                                                                               |                          | <b>31</b>    |                    |
|                                                                                  | <b>32</b> <b>Total net assets or fund balances</b> .....                                                                                                                                                                       | 182,730,201.             | <b>32</b>    | 183,485,700.       |
|                                                                                  | <b>33</b> <b>Total liabilities and net assets/fund balances</b> .....                                                                                                                                                          | 183,385,890.             | <b>33</b>    | 184,418,980.       |

Form 990 (2023)

**Part XI Reconciliation of Net Assets**Check if Schedule O contains a response or note to any line in this Part XI ☐

|           |                                                                                                                |           |              |
|-----------|----------------------------------------------------------------------------------------------------------------|-----------|--------------|
| <b>1</b>  | Total revenue (must equal Part VIII, column (A), line 12)                                                      | <b>1</b>  | 30,216,663.  |
| <b>2</b>  | Total expenses (must equal Part IX, column (A), line 25)                                                       | <b>2</b>  | 21,004,377.  |
| <b>3</b>  | Revenue less expenses. Subtract line 2 from line 1                                                             | <b>3</b>  | 9,212,286.   |
| <b>4</b>  | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))                      | <b>4</b>  | 182,730,201. |
| <b>5</b>  | Net unrealized gains (losses) on investments                                                                   | <b>5</b>  | -8,456,787.  |
| <b>6</b>  | Donated services and use of facilities                                                                         | <b>6</b>  |              |
| <b>7</b>  | Investment expenses                                                                                            | <b>7</b>  |              |
| <b>8</b>  | Prior period adjustments                                                                                       | <b>8</b>  |              |
| <b>9</b>  | Other changes in net assets or fund balances (explain on Schedule O)                                           | <b>9</b>  | 0.           |
| <b>10</b> | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B)) | <b>10</b> | 183,485,700. |

**Part XII Financial Statements and Reporting**Check if Schedule O contains a response or note to any line in this Part XII ☒

|                                                                                                                                                                                                                                                                                                                                                                                                                                           | Yes      | No       |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|
| <b>1</b> Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____<br>If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.                                                                                                                                              |          |          |
| <b>2a</b> Were the organization's financial statements compiled or reviewed by an independent accountant? _____<br>If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:<br><input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis |          | <b>X</b> |
| <b>b</b> Were the organization's financial statements audited by an independent accountant? _____<br>If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:<br><input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis                 | <b>X</b> |          |
| <b>c</b> If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____<br>If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.                                                                      | <b>X</b> |          |
| <b>3a</b> As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F? _____                                                                                                                                                                                                                                                           |          | <b>X</b> |
| <b>b</b> If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits _____                                                                                                                                                                                                       |          |          |

Form 990 (2023)

Department of the Treasury  
Internal Revenue Service

OMB No. 1545-0047

# 2023

**Open to Public Inspection**

UNITED CHARITABLE

|                                |
|--------------------------------|
| Employer identification number |
| 20-4286082                     |

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: \_\_\_\_\_
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: \_\_\_\_\_
- 10 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

**f** Enter the number of supported organizations .....

**g** Provide the following information about the supported organization(s).

| g Provide the following information about the supported organization(s). |          |                                                                               |                                                             |    |                                                   |                                                 |
|--------------------------------------------------------------------------|----------|-------------------------------------------------------------------------------|-------------------------------------------------------------|----|---------------------------------------------------|-------------------------------------------------|
| (i) Name of supported organization                                       | (ii) EIN | (iii) Type of organization (described on lines 1-10 above (see instructions)) | (iv) Is the organization listed in your governing document? |    | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
|                                                                          |          |                                                                               | Yes                                                         | No |                                                   |                                                 |
|                                                                          |          |                                                                               |                                                             |    |                                                   |                                                 |
|                                                                          |          |                                                                               |                                                             |    |                                                   |                                                 |
|                                                                          |          |                                                                               |                                                             |    |                                                   |                                                 |
|                                                                          |          |                                                                               |                                                             |    |                                                   |                                                 |
|                                                                          |          |                                                                               |                                                             |    |                                                   |                                                 |
|                                                                          |          |                                                                               |                                                             |    |                                                   |                                                 |
|                                                                          |          |                                                                               |                                                             |    |                                                   |                                                 |
| <b>Total</b>                                                             |          |                                                                               |                                                             |    |                                                   |                                                 |

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in)                                                                                                                                                                        | (a) 2019  | (b) 2020 | (c) 2021  | (d) 2022  | (e) 2023  | (f) Total |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------|-----------|-----------|-----------|-----------|
| <b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....                                                                                                  | 25695500. | 8225627. | 17083907. | 17108852. | 21256865. | 89370751. |
| <b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....                                                                                                     |           |          |           |           |           |           |
| <b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....                                                                                             |           |          |           |           |           |           |
| <b>4 Total.</b> Add lines 1 through 3 .....                                                                                                                                                                        | 25695500. | 8225627. | 17083907. | 17108852. | 21256865. | 89370751. |
| <b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) ..... |           |          |           |           |           | 10476718. |
| <b>6 Public support.</b> Subtract line 5 from line 4.                                                                                                                                                              |           |          |           |           |           | 78894033. |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in)                                                                                                                                                       | (a) 2019  | (b) 2020 | (c) 2021  | (d) 2022  | (e) 2023  | (f) Total                |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------|-----------|-----------|-----------|--------------------------|
| <b>7</b> Amounts from line 4 .....                                                                                                                                                                | 25695500. | 8225627. | 17083907. | 17108852. | 21256865. | 89370751.                |
| <b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources .....                                                    | 4080769.  | 6521019. | 1737997.  | 657,802.  | 7237250.  | 20234837.                |
| <b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on .....                                                                                 |           |          |           |           |           |                          |
| <b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....                                                                                   |           |          |           |           |           |                          |
| <b>11 Total support.</b> Add lines 7 through 10                                                                                                                                                   |           |          |           |           |           | 109605588                |
| <b>12</b> Gross receipts from related activities, etc. (see instructions) .....                                                                                                                   |           |          |           |           | 12        |                          |
| <b>13 First 5 years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> ..... |           |          |           |           |           | <input type="checkbox"/> |

**Section C. Computation of Public Support Percentage**

|                                                                                                                                                                                                                                                                                                                                                                                                                 |           |       |                                     |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-------|-------------------------------------|
| <b>14</b> Public support percentage for 2023 (line 6, column (f), divided by line 11, column (f)) .....                                                                                                                                                                                                                                                                                                         | <b>14</b> | 71.98 | %                                   |
| <b>15</b> Public support percentage from 2022 Schedule A, Part II, line 14 .....                                                                                                                                                                                                                                                                                                                                | <b>15</b> | 87.89 | %                                   |
| <b>16a 33 1/3% support test - 2023.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....                                                                                                                                                                        |           |       | <input checked="" type="checkbox"/> |
| <b>b 33 1/3% support test - 2022.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....                                                                                                                                                                     |           |       | <input type="checkbox"/>            |
| <b>17a 10% -facts-and-circumstances test - 2023.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization .....    |           |       | <input type="checkbox"/>            |
| <b>b 10% -facts-and-circumstances test - 2022.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization ..... |           |       | <input type="checkbox"/>            |
| <b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions .....                                                                                                                                                                                                                                                              |           |       | <input type="checkbox"/>            |

Schedule A (Form 990) 2023

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

| Calendar year (or fiscal year beginning in)                                                                                                                                             | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| <b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....                                                                       |          |          |          |          |          |           |
| <b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose ..... |          |          |          |          |          |           |
| <b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 .....                                                                             |          |          |          |          |          |           |
| <b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....                                                                          |          |          |          |          |          |           |
| <b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....                                                                  |          |          |          |          |          |           |
| <b>6 Total.</b> Add lines 1 through 5 .....                                                                                                                                             |          |          |          |          |          |           |
| <b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons .....                                                                                                |          |          |          |          |          |           |
| <b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .....           |          |          |          |          |          |           |
| <b>c</b> Add lines 7a and 7b .....                                                                                                                                                      |          |          |          |          |          |           |
| <b>8 Public support.</b> (Subtract line 7c from line 6.)                                                                                                                                |          |          |          |          |          |           |

**Section B. Total Support**

| Calendar year (or fiscal year beginning in)                                                                                                      | (a) 2019 | (b) 2020 | (c) 2021 | (d) 2022 | (e) 2023 | (f) Total |
|--------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| <b>9</b> Amounts from line 6 .....                                                                                                               |          |          |          |          |          |           |
| <b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources ..... |          |          |          |          |          |           |
| <b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .....                           |          |          |          |          |          |           |
| <b>c</b> Add lines 10a and 10b .....                                                                                                             |          |          |          |          |          |           |
| <b>11</b> Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on .....      |          |          |          |          |          |           |
| <b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....                                  |          |          |          |          |          |           |
| <b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)                                                                                         |          |          |          |          |          |           |

**14 First 5 years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ☐

**Section C. Computation of Public Support Percentage**

|                                                                                                         |           |   |
|---------------------------------------------------------------------------------------------------------|-----------|---|
| <b>15</b> Public support percentage for 2023 (line 8, column (f), divided by line 13, column (f)) ..... | <b>15</b> | % |
| <b>16</b> Public support percentage from 2022 Schedule A, Part III, line 15 .....                       | <b>16</b> | % |

**Section D. Computation of Investment Income Percentage**

|                                                                                                              |           |   |
|--------------------------------------------------------------------------------------------------------------|-----------|---|
| <b>17</b> Investment income percentage for 2023 (line 10c, column (f), divided by line 13, column (f)) ..... | <b>17</b> | % |
| <b>18</b> Investment income percentage from 2022 Schedule A, Part III, line 17 .....                         | <b>18</b> | % |

**19a 33 1/3% support tests - 2023.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

**b 33 1/3% support tests - 2022.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ☐

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ☐

**Part IV Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Yes | No |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| <b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>                                                                                                                                                                                                                    |     |    |
| <b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>                                                                                                                                                                                                                                                 |     |    |
| <b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>                                                                                                                                                                                                                                                                                                                                                                                       |     |    |
| <b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>                                                                                                                                                                                                                                                               |     |    |
| <b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>                                                                                                                                                                                                                                                                                                        |     |    |
| <b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>                                                                                                                                                                                                                                                                                                                                    |     |    |
| <b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>                                                                                                                                                                                                            |     |    |
| <b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>                                                                                                                                                                               |     |    |
| <b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i> |     |    |
| <b>b</b> <b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?                                                                                                                                                                                                                                                                                                                                                                      |     |    |
| <b>c</b> <b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?                                                                                                                                                                                                                                                                                                                                                                                                                             |     |    |
| <b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>                                                              |     |    |
| <b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>                                                                                                                                                                                                  |     |    |
| <b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>                                                                                                                                                                                                                                                                                                                                                            |     |    |
| <b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>                                                                                                                                                                                                                                         |     |    |
| <b>b</b> Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>                                                                                                                                                                                                                                                                                                                              |     |    |
| <b>c</b> Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>                                                                                                                                                                                                                                                                                                   |     |    |
| <b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>                                                                                                                                                                                                                                                  |     |    |
| <b>b</b> Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>                                                                                                                                                                                                                                                                                                                                                       |     |    |

**Part IV** Supporting Organizations (continued)

|                                                                                                                                                                                    | Yes | No |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| <b>11</b> Has the organization accepted a gift or contribution from any of the following persons?                                                                                  |     |    |
| <b>a</b> A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization? |     |    |
| <b>11a</b>                                                                                                                                                                         |     |    |
| <b>b</b> A family member of a person described on line 11a above?                                                                                                                  |     |    |
| <b>11b</b>                                                                                                                                                                         |     |    |
| <b>c</b> A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in <b>Part VI</b> .                             |     |    |
| <b>11c</b>                                                                                                                                                                         |     |    |

**Section B. Type I Supporting Organizations**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Yes | No |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| <b>1</b> Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. |     |    |
| <b>1</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |     |    |
| <b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.                                                                                                                                                                                                                                                                                                                                                                         |     |    |
| <b>2</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |     |    |

**Section C. Type II Supporting Organizations**

|                                                                                                                                                                                                                                                                                                                                                                                      | Yes | No |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| <b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). |     |    |
| <b>1</b>                                                                                                                                                                                                                                                                                                                                                                             |     |    |

**Section D. All Type III Supporting Organizations**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Yes | No |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| <b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? |     |    |
| <b>1</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |     |    |
| <b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).                                                                                                                       |     |    |
| <b>2</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |     |    |
| <b>3</b> By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.                                                                                |     |    |
| <b>3</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |     |    |

**Section E. Type III Functionally Integrated Supporting Organizations**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |  |  |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|
| <b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).                                                                                                                                                                                                                                                                                                                                                                                              |  |  |  |
| <b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.                                                                                                                                                                                                                                                                                                                                                                                                                                |  |  |  |
| <b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.                                                                                                                                                                                                                                                                                                                                                                                                         |  |  |  |
| <b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a governmental entity (see instructions).                                                                                                                                                                                                                                                                                                                                                              |  |  |  |
| <b>2</b> Activities Test. Answer lines 2a and 2b below.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |  |  |  |
| <b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI</b> identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. |  |  |  |
| <b>2a</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |  |  |  |
| <b>b</b> Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.                                                                                                                  |  |  |  |
| <b>2b</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |  |  |  |
| <b>3</b> Parent of Supported Organizations. Answer lines 3a and 3b below.                                                                                                                                                                                                                                                                                                                                                                                                                                                               |  |  |  |
| <b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in <b>Part VI</b> .                                                                                                                                                                                                                                                                                                              |  |  |  |
| <b>3a</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |  |  |  |
| <b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.                                                                                                                                                                                                                                                                                   |  |  |  |
| <b>3b</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |  |  |  |

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( *explain in Part VI*). See instructions.  
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

| Section A - Adjusted Net Income |                                                                                                                                                                                                          | (A) Prior Year | (B) Current Year (optional) |
|---------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|-----------------------------|
| 1                               | Net short-term capital gain                                                                                                                                                                              | 1              |                             |
| 2                               | Recoveries of prior-year distributions                                                                                                                                                                   | 2              |                             |
| 3                               | Other gross income (see instructions)                                                                                                                                                                    | 3              |                             |
| 4                               | Add lines 1 through 3.                                                                                                                                                                                   | 4              |                             |
| 5                               | Depreciation and depletion                                                                                                                                                                               | 5              |                             |
| 6                               | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6              |                             |
| 7                               | Other expenses (see instructions)                                                                                                                                                                        | 7              |                             |
| 8                               | <b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)                                                                                                                                      | 8              |                             |

| Section B - Minimum Asset Amount |                                                                                                                                 | (A) Prior Year | (B) Current Year (optional) |
|----------------------------------|---------------------------------------------------------------------------------------------------------------------------------|----------------|-----------------------------|
| 1                                | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): |                |                             |
| a                                | Average monthly value of securities                                                                                             | 1a             |                             |
| b                                | Average monthly cash balances                                                                                                   | 1b             |                             |
| c                                | Fair market value of other non-exempt-use assets                                                                                | 1c             |                             |
| d                                | <b>Total</b> (add lines 1a, 1b, and 1c)                                                                                         | 1d             |                             |
| e                                | <b>Discount</b> claimed for blockage or other factors ( <i>explain in detail in Part VI</i> ):                                  |                |                             |
| 2                                | Acquisition indebtedness applicable to non-exempt-use assets                                                                    | 2              |                             |
| 3                                | Subtract line 2 from line 1d.                                                                                                   | 3              |                             |
| 4                                | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).                                  | 4              |                             |
| 5                                | Net value of non-exempt-use assets (subtract line 4 from line 3)                                                                | 5              |                             |
| 6                                | Multiply line 5 by 0.035.                                                                                                       | 6              |                             |
| 7                                | Recoveries of prior-year distributions                                                                                          | 7              |                             |
| 8                                | <b>Minimum Asset Amount</b> (add line 7 to line 6)                                                                              | 8              |                             |

| Section C - Distributable Amount |                                                                                                                                                                           |   | Current Year |
|----------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|--------------|
| 1                                | Adjusted net income for prior year (from Section A, line 8, column A)                                                                                                     | 1 |              |
| 2                                | Enter 0.85 of line 1.                                                                                                                                                     | 2 |              |
| 3                                | Minimum asset amount for prior year (from Section B, line 8, column A)                                                                                                    | 3 |              |
| 4                                | Enter greater of line 2 or line 3.                                                                                                                                        | 4 |              |
| 5                                | Income tax imposed in prior year                                                                                                                                          | 5 |              |
| 6                                | <b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).                                             | 6 |              |
| 7                                | <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions). |   |              |

Schedule A (Form 990) 2023

**Part V** Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)**Section D - Distributions**

|           |                                                                                                                                                     | Current Year |
|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| <b>1</b>  | Amounts paid to supported organizations to accomplish exempt purposes                                                                               | <b>1</b>     |
| <b>2</b>  | Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity               | <b>2</b>     |
| <b>3</b>  | Administrative expenses paid to accomplish exempt purposes of supported organizations                                                               | <b>3</b>     |
| <b>4</b>  | Amounts paid to acquire exempt-use assets                                                                                                           | <b>4</b>     |
| <b>5</b>  | Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i> )                                                      | <b>5</b>     |
| <b>6</b>  | Other distributions ( <i>describe in Part VI</i> ). See instructions.                                                                               | <b>6</b>     |
| <b>7</b>  | <b>Total annual distributions.</b> Add lines 1 through 6.                                                                                           | <b>7</b>     |
| <b>8</b>  | Distributions to attentive supported organizations to which the organization is responsive ( <i>provide details in Part VI</i> ). See instructions. | <b>8</b>     |
| <b>9</b>  | Distributable amount for 2023 from Section C, line 6                                                                                                | <b>9</b>     |
| <b>10</b> | Line 8 amount divided by line 9 amount                                                                                                              | <b>10</b>    |

| <b>Section E - Distribution Allocations</b> (see instructions)                                                                                                                           | (i)<br>Excess Distributions | (ii)<br>Underdistributions<br>Pre-2023 | (iii)<br>Distributable<br>Amount for 2023 |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|----------------------------------------|-------------------------------------------|
| <b>1</b> Distributable amount for 2023 from Section C, line 6                                                                                                                            |                             |                                        |                                           |
| <b>2</b> Underdistributions, if any, for years prior to 2023 (reasonable cause required - <i>explain in Part VI</i> ). See instructions.                                                 |                             |                                        |                                           |
| <b>3</b> Excess distributions carryover, if any, to 2023                                                                                                                                 |                             |                                        |                                           |
| <b>a</b> From 2018                                                                                                                                                                       |                             |                                        |                                           |
| <b>b</b> From 2019                                                                                                                                                                       |                             |                                        |                                           |
| <b>c</b> From 2020                                                                                                                                                                       |                             |                                        |                                           |
| <b>d</b> From 2021                                                                                                                                                                       |                             |                                        |                                           |
| <b>e</b> From 2022                                                                                                                                                                       |                             |                                        |                                           |
| <b>f</b> <b>Total</b> of lines 3a through 3e                                                                                                                                             |                             |                                        |                                           |
| <b>g</b> Applied to underdistributions of prior years                                                                                                                                    |                             |                                        |                                           |
| <b>h</b> Applied to 2023 distributable amount                                                                                                                                            |                             |                                        |                                           |
| <b>i</b> Carryover from 2018 not applied (see instructions)                                                                                                                              |                             |                                        |                                           |
| <b>j</b> Remainder. Subtract lines 3g, 3h, and 3i from line 3f.                                                                                                                          |                             |                                        |                                           |
| <b>4</b> Distributions for 2023 from Section D, line 7: \$                                                                                                                               |                             |                                        |                                           |
| <b>a</b> Applied to underdistributions of prior years                                                                                                                                    |                             |                                        |                                           |
| <b>b</b> Applied to 2023 distributable amount                                                                                                                                            |                             |                                        |                                           |
| <b>c</b> Remainder. Subtract lines 4a and 4b from line 4.                                                                                                                                |                             |                                        |                                           |
| <b>5</b> Remaining underdistributions for years prior to 2023, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions. |                             |                                        |                                           |
| <b>6</b> Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.                        |                             |                                        |                                           |
| <b>7</b> <b>Excess distributions carryover to 2024.</b> Add lines 3j and 4c.                                                                                                             |                             |                                        |                                           |
| <b>8</b> Breakdown of line 7:                                                                                                                                                            |                             |                                        |                                           |
| <b>a</b> Excess from 2019                                                                                                                                                                |                             |                                        |                                           |
| <b>b</b> Excess from 2020                                                                                                                                                                |                             |                                        |                                           |
| <b>c</b> Excess from 2021                                                                                                                                                                |                             |                                        |                                           |
| <b>d</b> Excess from 2022                                                                                                                                                                |                             |                                        |                                           |
| <b>e</b> Excess from 2023                                                                                                                                                                |                             |                                        |                                           |

Schedule A (Form 990) 2023

**Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.  
(See instructions.)

**Schedule B**  
**(Form 990)**Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**Attach to Form 990, 990-EZ, or 990-PF.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2023**

Name of the organization

UNITED CHARITABLE

Employer identification number

20-4286082

Organization type (check one):

**Filers of:****Section:**

Form 990 or 990-EZ

☒ 501(c)( 3 ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.**Special Rules**☒ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... \$ .....**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2023)

Name of organization

Employer identification number

**UNITED CHARITABLE****20-4286082****Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4 | (c)<br>Total contributions | (d)<br>Type of contribution                                                                                                                                         |
|------------|-----------------------------------|----------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <u>1</u>   |                                   | \$ <u>6,729,000.</u>       | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input checked="" type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| <u>2</u>   |                                   | \$ <u>2,600,000.</u>       | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input checked="" type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| <u>3</u>   |                                   | \$ <u>1,506,763.</u>       | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input checked="" type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| <u>4</u>   |                                   | \$ <u>696,600.</u>         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input checked="" type="checkbox"/><br>(Complete Part II for noncash contributions.) |
| <u>5</u>   |                                   | \$ <u>696,600.</u>         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input checked="" type="checkbox"/><br>(Complete Part II for noncash contributions.) |
|            |                                   | \$ _____                   | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions.)            |

Name of organization

Employer identification number

**UNITED CHARITABLE****20-4286082****Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given   | (c)<br>FMV (or estimate)<br>(See instructions.) | (d)<br>Date received |
|------------------------------|------------------------------------------------|-------------------------------------------------|----------------------|
| <u>1</u>                     | LLC INTEREST<br>_____<br>_____<br>_____        | \$ <u>6,729,000.</u>                            | _____                |
| <u>2</u>                     | MULTIPLE SECURITIES<br>_____<br>_____<br>_____ | \$ <u>2,600,000.</u>                            | _____                |
| <u>3</u>                     | MULTIPLE SECURITIES<br>_____<br>_____<br>_____ | \$ <u>1,506,763.</u>                            | _____                |
| <u>4</u>                     | LLC INTEREST<br>_____<br>_____<br>_____        | \$ <u>696,600.</u>                              | _____                |
| <u>5</u>                     | LLC INTEREST<br>_____<br>_____<br>_____        | \$ <u>696,600.</u>                              | _____                |
| _____                        | _____<br>_____<br>_____                        | \$ _____                                        | _____                |

Name of organization

Employer identification number

**UNITED CHARITABLE****20-4286082****Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this info. once.) \$ \_\_\_\_\_

Use duplicate copies of Part III if additional space is needed.

| (a) No.<br>from<br>Part I | (b) Purpose of gift                     | (c) Use of gift | (d) Description of how gift is held      |
|---------------------------|-----------------------------------------|-----------------|------------------------------------------|
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           | (e) Transfer of gift                    |                 |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           | (e) Transfer of gift                    |                 |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           | (e) Transfer of gift                    |                 |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           | (e) Transfer of gift                    |                 |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           | (e) Transfer of gift                    |                 |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |

**SCHEDULE D**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990,  
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2023**

Open to Public  
Inspection

Name of the organization

UNITED CHARITABLE

Employer identification number

20-4286082

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

|                                                                                                                                                                                                                                                                             | (a) Donor advised funds                 | (b) Funds and other accounts |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|------------------------------|
| 1 Total number at end of year .....                                                                                                                                                                                                                                         | 450                                     |                              |
| 2 Aggregate value of contributions to (during year) .....                                                                                                                                                                                                                   | 16,318,630.                             |                              |
| 3 Aggregate value of grants from (during year) .....                                                                                                                                                                                                                        | 4,882,330.                              |                              |
| 4 Aggregate value at end of year .....                                                                                                                                                                                                                                      | 176,075,745.                            |                              |
| 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? .....                                                            | <input checked="" type="checkbox"/> Yes | <input type="checkbox"/> No  |
| 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ..... | <input checked="" type="checkbox"/> Yes | <input type="checkbox"/> No  |

**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).  
☐ Preservation of land for public use (for example, recreation or education) ☐ Preservation of a historically important land area  
☐ Protection of natural habitat ☐ Preservation of a certified historic structure  
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

|                                                                                                                                                            | Held at the End of the Tax Year |
|------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|
| a Total number of conservation easements .....                                                                                                             | 2a                              |
| b Total acreage restricted by conservation easements .....                                                                                                 | 2b                              |
| c Number of conservation easements on a certified historic structure included on line 2a .....                                                             | 2c                              |
| d Number of conservation easements included on line 2c acquired after July 25, 2006, and not on a historic structure listed in the National Register ..... | 2d                              |

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year .....

4 Number of states where property subject to conservation easement is located .....

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? .....

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year .....

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year .....

8 Does each conservation easement reported on line 2d above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? .....

☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenue included on Form 990, Part VIII, line 1 .....

(ii) Assets included in Form 990, Part X .....

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 .....

b Assets included in Form 990, Part X .....

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2023

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply).

a ☐ Public exhibition

d ☐ Loan or exchange program

b ☐ Scholarly research

e ☐ Other \_\_\_\_\_

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

**Part IV Escrow and Custodial Arrangements** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

|                                 | Amount |
|---------------------------------|--------|
| c Beginning balance             | 1c     |
| d Additions during the year     | 1d     |
| e Distributions during the year | 1e     |
| f Ending balance                | 1f     |

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII ☐

**Part V Endowment Funds** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

|                                                  | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|--------------------------------------------------|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance                     |                  |                |                    |                      |                     |
| b Contributions                                  |                  |                |                    |                      |                     |
| c Net investment earnings, gains, and losses     |                  |                |                    |                      |                     |
| d Grants or scholarships                         |                  |                |                    |                      |                     |
| e Other expenditures for facilities and programs |                  |                |                    |                      |                     |
| f Administrative expenses                        |                  |                |                    |                      |                     |
| g End of year balance                            |                  |                |                    |                      |                     |

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment \_\_\_\_\_ %

b Permanent endowment \_\_\_\_\_ %

c Term endowment \_\_\_\_\_ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) Unrelated organizations? ☐ Yes ☐ No

(ii) Related organizations? ☐ Yes ☐ No

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? ☐ Yes ☐ No

|        | Yes | No |
|--------|-----|----|
| 3a(i)  |     |    |
| 3a(ii) |     |    |
| 3b     |     |    |

4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property                                                                               | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|-------------------------------------------------------------------------------------------------------|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land                                                                                               |                                      |                                 |                              |                |
| b Buildings                                                                                           |                                      |                                 |                              |                |
| c Leasehold improvements                                                                              |                                      |                                 |                              |                |
| d Equipment                                                                                           |                                      | 31,532.                         | 29,577.                      | 1,955.         |
| e Other                                                                                               |                                      |                                 |                              |                |
| <b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, line 10c, column (B)) |                                      |                                 |                              | 1,955.         |

Schedule D (Form 990) 2023

**Part VII Investments - Other Securities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category (including name of security)    | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|-------------------------------------------------------------------------|----------------|-----------------------------------------------------------|
| (1) Financial derivatives .....                                         |                |                                                           |
| (2) Closely held equity interests .....                                 | 143,234,879.   | END-OF-YEAR MARKET VALUE                                  |
| (3) Other .....                                                         |                |                                                           |
| (A) .....                                                               |                |                                                           |
| (B) .....                                                               |                |                                                           |
| (C) .....                                                               |                |                                                           |
| (D) .....                                                               |                |                                                           |
| (E) .....                                                               |                |                                                           |
| (F) .....                                                               |                |                                                           |
| (G) .....                                                               |                |                                                           |
| (H) .....                                                               |                |                                                           |
| <b>Total.</b> (Col. (b) must equal Form 990, Part X, line 12, col. (B)) | 143,234,879.   |                                                           |

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment                                           | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|-------------------------------------------------------------------------|----------------|-----------------------------------------------------------|
| (1) .....                                                               |                |                                                           |
| (2) .....                                                               |                |                                                           |
| (3) .....                                                               |                |                                                           |
| (4) .....                                                               |                |                                                           |
| (5) .....                                                               |                |                                                           |
| (6) .....                                                               |                |                                                           |
| (7) .....                                                               |                |                                                           |
| (8) .....                                                               |                |                                                           |
| (9) .....                                                               |                |                                                           |
| <b>Total.</b> (Col. (b) must equal Form 990, Part X, line 13, col. (B)) |                |                                                           |

**Part IX Other Assets**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description                                                           | (b) Book value |
|---------------------------------------------------------------------------|----------------|
| (1) .....                                                                 |                |
| (2) .....                                                                 |                |
| (3) .....                                                                 |                |
| (4) .....                                                                 |                |
| (5) .....                                                                 |                |
| (6) .....                                                                 |                |
| (7) .....                                                                 |                |
| (8) .....                                                                 |                |
| (9) .....                                                                 |                |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, line 15, col. (B)) |                |

**Part X Other Liabilities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| (a) Description of liability                                              | (b) Book value |
|---------------------------------------------------------------------------|----------------|
| 1. (1) Federal income taxes                                               |                |
| (2) OPERATING LEASE                                                       | 280,196.       |
| (3) .....                                                                 |                |
| (4) .....                                                                 |                |
| (5) .....                                                                 |                |
| (6) .....                                                                 |                |
| (7) .....                                                                 |                |
| (8) .....                                                                 |                |
| (9) .....                                                                 |                |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, line 25, col. (B)) | 280,196.       |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII ... ☒

Schedule D (Form 990) 2023

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

|          |                                                                                                |           |             |
|----------|------------------------------------------------------------------------------------------------|-----------|-------------|
| <b>1</b> | Total revenue, gains, and other support per audited financial statements                       | <b>1</b>  | 21,889,705. |
| <b>2</b> | Amounts included on line 1 but not on Form 990, Part VIII, line 12:                            |           |             |
| <b>a</b> | Net unrealized gains (losses) on investments                                                   | <b>2a</b> | -8,456,787. |
| <b>b</b> | Donated services and use of facilities                                                         | <b>2b</b> |             |
| <b>c</b> | Recoveries of prior year grants                                                                | <b>2c</b> |             |
| <b>d</b> | Other (Describe in Part XIII.)                                                                 | <b>2d</b> | 388,483.    |
| <b>e</b> | Add lines <b>2a</b> through <b>2d</b>                                                          | <b>2e</b> | -8,068,304. |
| <b>3</b> | Subtract line <b>2e</b> from line <b>1</b>                                                     | <b>3</b>  | 29,958,009. |
| <b>4</b> | Amounts included on Form 990, Part VIII, line 12, but not on line 1:                           |           |             |
| <b>a</b> | Investment expenses not included on Form 990, Part VIII, line 7b                               | <b>4a</b> | 258,654.    |
| <b>b</b> | Other (Describe in Part XIII.)                                                                 | <b>4b</b> |             |
| <b>c</b> | Add lines <b>4a</b> and <b>4b</b>                                                              | <b>4c</b> | 258,654.    |
| <b>5</b> | Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.) | <b>5</b>  | 30,216,663. |

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

|          |                                                                                                 |           |             |
|----------|-------------------------------------------------------------------------------------------------|-----------|-------------|
| <b>1</b> | Total expenses and losses per audited financial statements                                      | <b>1</b>  | 21,134,206. |
| <b>2</b> | Amounts included on line 1 but not on Form 990, Part IX, line 25:                               |           |             |
| <b>a</b> | Donated services and use of facilities                                                          | <b>2a</b> |             |
| <b>b</b> | Prior year adjustments                                                                          | <b>2b</b> |             |
| <b>c</b> | Other losses                                                                                    | <b>2c</b> |             |
| <b>d</b> | Other (Describe in Part XIII.)                                                                  | <b>2d</b> | 388,483.    |
| <b>e</b> | Add lines <b>2a</b> through <b>2d</b>                                                           | <b>2e</b> | 388,483.    |
| <b>3</b> | Subtract line <b>2e</b> from line <b>1</b>                                                      | <b>3</b>  | 20,745,723. |
| <b>4</b> | Amounts included on Form 990, Part IX, line 25, but not on line 1:                              |           |             |
| <b>a</b> | Investment expenses not included on Form 990, Part VIII, line 7b                                | <b>4a</b> | 258,654.    |
| <b>b</b> | Other (Describe in Part XIII.)                                                                  | <b>4b</b> |             |
| <b>c</b> | Add lines <b>4a</b> and <b>4b</b>                                                               | <b>4c</b> | 258,654.    |
| <b>5</b> | Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.) | <b>5</b>  | 21,004,377. |

**Part XIII Supplemental Information**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

**PART X, LINE 2:**

THE ORGANIZATION IS EXEMPT FROM FEDERAL AND STATE INCOME TAXES UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE; ACCORDINGLY, THE ACCOMPANYING FINANCIAL STATEMENTS DO NOT REFLECT A PROVISION OR LIABILITY FOR FEDERAL AND STATE INCOME TAXES.

THE MOST SIGNIFICANT TAX POSITIONS OF THE ORGANIZATION ARE ITS ASSERTION THAT IT IS EXEMPT FROM INCOME TAXES AND ITS DETERMINATION OF WHETHER ANY AMOUNTS ARE SUBJECT TO UNRELATED BUSINESS TAX. THE ORGANIZATION ADOPTED THE PROVISIONS OF ACCOUNTING FOR UNCERTAINTY IN INCOME TAX POSITIONS AS REQUIRED BY FASB ACCOUNTING STANDARD CODIFICATION (ASC) TOPIC 740, INCOME TAXES; HOWEVER, MANAGEMENT DOES NOT BELIEVE IT IS EXPOSED TO ANY SUCH

**Part XIII** Supplemental Information (continued)

POSITIONS AS DEFINED IN THIS GUIDANCE, NOR DO THEY EXPECT THIS TO CHANGE SIGNIFICANTLY OVER THE NEXT 12 MONTHS. THE ORGANIZATION FILES FORM 990, RETURN OF ORGANIZATION EXEMPT FROM INCOME TAX, ANNUALLY WITH THE UNITED STATES DEPARTMENT OF THE TREASURY. SUCH RETURNS ARE SUBJECT TO EXAMINATION BY TAXING AUTHORITIES, GENERALLY FOR A PERIOD OF THREE YEARS FROM THE DATE THE RETURNS ARE FILED.

## PART XI, LINE 2D - OTHER ADJUSTMENTS:

|                                       |          |
|---------------------------------------|----------|
| FUNDRAISING EXPENSES                  | 431,617. |
| ADMIN FEES                            | -43,134. |
| TOTAL TO SCHEDULE D, PART XI, LINE 2D | 388,483. |

## PART XII, LINE 2D - OTHER ADJUSTMENTS:

|                                        |          |
|----------------------------------------|----------|
| FUNDRAISING EXPENSES                   | 431,617. |
| ADMIN FEES                             | -43,134. |
| TOTAL TO SCHEDULE D, PART XII, LINE 2D | 388,483. |

**SCHEDULE F  
(Form 990)**Department of the Treasury  
Internal Revenue Service**Statement of Activities Outside the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2023**Open to Public  
Inspection

Name of the organization

UNITED CHARITABLE

Employer identification number

20-4286082

**Part I General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on  
Form 990, Part IV, line 14b.

**1 For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ..... ☐ Yes ☒ No

**2 For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

**3 Activities per Region.** (The following Part I, line 3 table can be duplicated if additional space is needed.)

| (a) Region                                                             | (b) Number of offices in the region | (c) Number of employees, agents, and independent contractors in the region | (d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of service(s) in the region | (f) Total expenditures for and investments in the region |
|------------------------------------------------------------------------|-------------------------------------|----------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|----------------------------------------------------------|
| CENTRAL AMERICA AND THE CARIBBEAN - ANTIGUA & BARBUDA, ARUBA, BAHAMAS, |                                     |                                                                            | GRANTS                                                                                                                                             |                                                                                                        | 38,563.                                                  |
| EAST ASIA AND THE PACIFIC - AUSTRALIA, BRUNEI, BURMA, CAMBODIA,        |                                     |                                                                            | GRANTS                                                                                                                                             |                                                                                                        | 78,375.                                                  |
| NORTH AMERICA - CANADA AND MEXICO, BUT NOT THE UNITED STATES           |                                     |                                                                            | GRANTS                                                                                                                                             |                                                                                                        | 15,000.                                                  |
| SOUTH ASIA - AFGHANISTAN, BANGLADESH, BHUTAN, INDIA, MALDIVES,         |                                     |                                                                            | GRANTS                                                                                                                                             |                                                                                                        | 6,400.                                                   |
| SUB-SAHARAN AFRICA - ANGOLA, BENIN, BOTSWANA, BURKINA FASO,            |                                     |                                                                            | GRANTS                                                                                                                                             |                                                                                                        | 98,578.                                                  |
| MIDDLE EAST AND NORTH AMERICA                                          |                                     |                                                                            | GRANTS                                                                                                                                             |                                                                                                        | 33,800.                                                  |
|                                                                        |                                     |                                                                            |                                                                                                                                                    |                                                                                                        |                                                          |
|                                                                        |                                     |                                                                            |                                                                                                                                                    |                                                                                                        |                                                          |
| <b>3 a</b> Subtotal .....                                              | 0                                   | 0                                                                          |                                                                                                                                                    |                                                                                                        | 270,716.                                                 |
| <b>b</b> Total from continuation sheets to Part I .....                | 0                                   | 0                                                                          |                                                                                                                                                    |                                                                                                        | 0.                                                       |
| <b>c Totals</b> (add lines 3a and 3b) .....                            | 0                                   | 0                                                                          |                                                                                                                                                    |                                                                                                        | 270,716.                                                 |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2023

**Part II** **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1<br>(a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region                    | (d) Purpose of grant                                                              | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of noncash assistance | (h) Description of noncash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|-------------------------------|----------------------------------------------|-------------------------------|-----------------------------------------------------------------------------------|--------------------------|---------------------------------|----------------------------------|---------------------------------------|-------------------------------------------------------|
|                               |                                              | CENTRAL AMERICA<br>CARIBBEAN  | SUPPORT EDUCATION IN THE LAKE ATITLAN REGION OF GUATEMALA AND THESE FUNDS WILL    | 16,300.                  | WIRE                            | 0.                               |                                       | FMV                                                   |
|                               |                                              | CENTRAL AMERICA<br>CARIBBEAN  | SUPPORT A SMALL SCHOOL FOR INDIGENOUS STUDENTS                                    | 18,000.                  | WIRE                            | 0.                               |                                       | FMV                                                   |
|                               |                                              | NORTH AMERICA                 | TO ASSIST CHILDREN IN MEXICO THAT DO NOT HAVE THE RESOURCES TO LIVE AND ADAPT TO  | 15,000.                  | WIRE                            | 0.                               |                                       | FMV                                                   |
|                               |                                              | SUB-SAHARAN AFRICA            | TO SUPPORT THE HEALTH INITIATIVE, WELFARE OF CHILDREN, ORPHANS, AND WIDOWS, GREAT | 18,500.                  | WIRE                            | 0.                               |                                       | FMV                                                   |
|                               |                                              | EAST ASIA AND THE PACIFIC     | TO PROVIDE "HOP AND OPPORTUNITY" TO POOR CHILDREN AND THEIR FAMILIES IN THE       | 73,375.                  | WIRE                            | 0.                               |                                       | FMV                                                   |
|                               |                                              | EAST ASIA AND THE PACIFIC     | WE PROVIDE A GRANT EVERY YEAR TO PAY FOR THE EDUCATIONAL EXPENSES AND SPECIFIC    | 5,000.                   | WIRE                            | 0.                               |                                       | FMV                                                   |
|                               |                                              | MIDDLE EAST AND NORTH AMERICA | SUPPORTING COMMUNITY DEVELOPMENT                                                  | 33,800.                  | WIRE                            | 0.                               |                                       | FMV                                                   |
|                               |                                              | CENTRAL AMERICA<br>CARIBBEAN  | CONSTRUCTION OF A HOUSE FOR A POOR FAMILY.                                        | 4,263.                   | WIRE                            | 0.                               |                                       | FMV                                                   |

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter .....

12

3 Enter total number of other organizations or entities .....

0

SEE PART V FOR COLUMN (D) DESCRIPTIONS

Schedule F (Form 990) 2023

**Part II** Continuation of Grants and Other Assistance to Organizations or Entities Outside the United States. (Schedule F (Form 990), Part II, line 1)

| <b>1</b><br>(a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region         | (d) Purpose of grant                                                          | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|--------------------------------------|----------------------------------------------|--------------------|-------------------------------------------------------------------------------|--------------------------|---------------------------------|-----------------------------------|----------------------------------------|-------------------------------------------------------|
|                                      |                                              | SOUTH ASIA         | TO HELP IN RUNNING THE NON-PROFIT FREE EDUCATIONAL SCHOOL - 100% TUITION-FREE | 6,400.                   | WIRE                            | 0.                                |                                        | FMV                                                   |
|                                      |                                              | SUB-SAHARAN AFRICA | SUPPORT FOR HEALTH INITIATIVE                                                 | 21,500.                  | WIRE                            | 0.                                |                                        | FMV                                                   |
|                                      |                                              | SUB-SAHARAN AFRICA | CHILDREN'S WELFARE                                                            | 55,078.                  | WIRE                            | 0.                                |                                        | FMV                                                   |
|                                      |                                              | SUB-SAHARAN AFRICA | AS NEEDED.                                                                    | 3,500.                   | WIRE                            | 0.                                |                                        | FMV                                                   |
|                                      |                                              |                    |                                                                               |                          |                                 |                                   |                                        |                                                       |
|                                      |                                              |                    |                                                                               |                          |                                 |                                   |                                        |                                                       |
|                                      |                                              |                    |                                                                               |                          |                                 |                                   |                                        |                                                       |
|                                      |                                              |                    |                                                                               |                          |                                 |                                   |                                        |                                                       |
|                                      |                                              |                    |                                                                               |                          |                                 |                                   |                                        |                                                       |
|                                      |                                              |                    |                                                                               |                          |                                 |                                   |                                        |                                                       |

**Part III** Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16.

Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Region                                                   | (c) Number of recipients | (d) Amount of cash grant | (e) Manner of cash disbursement | (f) Amount of noncash assistance | (g) Description of noncash assistance | (h) Method of valuation (book, FMV, appraisal, other) |
|---------------------------------|--------------------------------------------------------------|--------------------------|--------------------------|---------------------------------|----------------------------------|---------------------------------------|-------------------------------------------------------|
| SCHOLARSHIPS FOR EDUCATION      | EAST ASIA AND THE PACIFIC - AUSTRALIA, BRUNEI, BURMA,        | 8                        | 34,000.                  | WIRE                            | 0.                               |                                       |                                                       |
| SCHOLARSHIPS FOR EDUCATION      | EUROPE (INCLUDING ICELAND & GREENLAND) - ALBANIA, ANDORRA,   | 4                        | 18,500.                  | WIRE                            | 0.                               |                                       |                                                       |
| SCHOLARSHIPS FOR EDUCATION      | NORTH AMERICA - CANADA AND MEXICO, BUT NOT THE UNITED STATES | 4                        | 11,000.                  | WIRE                            | 0.                               |                                       |                                                       |
| SCHOLARSHIPS FOR EDUCATION      | SOUTH AMERICA - ARGENTINA, BOLIVIA, BRAZIL, CHILE, COLUMBIA, | 2                        | 5,000.                   | WIRE                            | 0.                               |                                       |                                                       |
| SCHOLARSHIPS FOR EDUCATION      | SOUTH ASIA - AFGHANISTAN, BANGLADESH, BHUTAN, INDIA,         | 2                        | 4,000.                   | WIRE                            | 0.                               |                                       |                                                       |
| SCHOLARSHIPS FOR EDUCATION      | SUB-SAHARAN AFRICA - ANGOLA, BENIN, BOTSWANA, BURKINA FASO,  | 8                        | 20,500.                  | WIRE                            | 0.                               |                                       |                                                       |
|                                 |                                                              |                          |                          |                                 |                                  |                                       |                                                       |
|                                 |                                                              |                          |                          |                                 |                                  |                                       |                                                       |
|                                 |                                                              |                          |                          |                                 |                                  |                                       |                                                       |
|                                 |                                                              |                          |                          |                                 |                                  |                                       |                                                       |

**Part IV Foreign Forms**

- 1** Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see the Instructions for Form 926)* ..... ☐ Yes ☒ No
- 2** Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see the Instructions for Forms 3520 and 3520-A; don't file with Form 990)* ..... ☐ Yes ☒ No
- 3** Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see the Instructions for Form 5471)* ..... ☐ Yes ☒ No
- 4** Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see the Instructions for Form 8621)* ..... ☐ Yes ☒ No
- 5** Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see the Instructions for Form 8865)* ..... ☐ Yes ☒ No
- 6** Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see the Instructions for Form 5713; don't file with Form 990)* ..... ☐ Yes ☒ No

Schedule F (Form 990) 2023

**Part V Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

**PART I, LINE 2:**

UNITED CHARITABLE HAS ESTABLISHED GUIDELINES WHICH MUST BE FOLLOWED WHEN GIFTS ARE MADE TO CHARITABLE ORGANIZATIONS OUTSIDE THE UNITED STATES. FOR GRANTS TO INTERNATIONAL NON-GOVERNMENTAL ORGANIZATIONS (NGO), UNITED CHARITABLE USES A COMBINATION OF EXPENDITURE RESPONSIBILITY AND CHARITABLE EQUIVALENCY TO DETERMINE THE GRANT WORTHINESS OF A FOREIGN ORGANIZATION. THERE IS A PROCESS OF PREAPPROVAL OF THE ORGANIZATION AS WELL AS APPROVAL FOR PLANNED USE OF FUNDS. AMONG THE REQUIREMENTS IS CONFIRMING THAT THE GRANT WILL NOT VIOLATE GOVERNMENT ORDERS REGARDING FINANCIAL TERRORIST ORGANIZATIONS; REGISTRATION DOCUMENTATION SHOWING THAT THE NGO IS APPROPRIATELY REGISTERED AS A CHARITABLE ORGANIZATION IN ITS HOME COUNTRY; RECEIVING DOCUMENTATION ON ORGANIZATIONS MISSION, KEY STAFF AND ACTIVITIES; AND RECEIVING REPORTS FROM THE NGO OF EXPENDITURE OF DONATED FUNDS.

**PART II, COLUMN (D):**

REGION: CENTRAL AMERICA CARIBBEAN

(D) PURPOSE OF GRANT: SUPPORT EDUCATION IN THE LAKE ATITLAN REGION OF GUATEMALA AND THESE FUNDS WILL BE USED DIRECTLY BY A SCHOOL IN THAT REGION THAT PROVIDES SCHOLARSHIPS TO POOR INDIGENOUS CHILDREN.

REGION: NORTH AMERICA

(D) PURPOSE OF GRANT: TO ASSIST CHILDREN IN MEXICO THAT DO NOT HAVE THE RESOURCES TO LIVE AND ADAPT TO SOCIETY.

REGION: SUB-SAHARAN AFRICA

(D) PURPOSE OF GRANT: TO SUPPORT THE HEALTH INITIATIVE, WELFARE OF

**Part V** Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

CHILDREN, ORPHANS, AND WIDOWS, GREAT CHILD CLASSES AND COMMUNITY  
DEVELOPMENT.

REGION: EAST ASIA AND THE PACIFIC

(D) PURPOSE OF GRANT: TO PROVIDE "HOP AND OPPORTUNITY" TO POOR CHILDREN  
AND THEIR FAMILIES IN THE PHILIPPINES.

REGION: EAST ASIA AND THE PACIFIC

(D) PURPOSE OF GRANT: WE PROVIDE A GRANT EVERY YEAR TO PAY FOR THE  
EDUCATIONAL EXPENSES AND SPECIFIC INVESTMENTS SUCH AS COMPUTERS. WITH  
COVID WE HAVE BEEN ALSO PROVIDING FAMILY FOOD BASKETS AND NECESSARY  
EXPENSES SUCH AS ELECTRICITY.

Department of the Treasury  
Internal Revenue Service

### Supplemental Information Regarding Fundraising or Gaming Activities

**Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.**

**Attach to Form 990 or Form 990-EZ.**

**Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

OMB No. 1545-0047

# 2023

**Open to Public Inspection**

Name of the organization

UNITED CHARITABLE

Employer identification number

20-4286082

## Part I

**Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

**1** Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a** ☐ Mail solicitations
- b** ☐ Internet and email solicitations
- c** ☐ Phone solicitations
- d** ☐ In-person solicitations
- e** ☐ Solicitation of non-government grants
- f** ☐ Solicitation of government grants
- g** ☐ Special fundraising events

**2 a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?

☐ Yes☐ **No**

**b** If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

[illegible]

**3** List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

**Part II Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

|                 |                                                                       | (a) Event #1<br>GOLF AND<br>TENNIS INVIT | (b) Event #2<br>SNEAKER BALL | (c) Other events<br>10 | (d) Total events<br>(add col. (a) through<br>col. (c)) |
|-----------------|-----------------------------------------------------------------------|------------------------------------------|------------------------------|------------------------|--------------------------------------------------------|
|                 |                                                                       | (event type)                             | (event type)                 | (total number)         |                                                        |
| Revenue         | 1 Gross receipts .....                                                | 224,260.                                 | 145,948.                     | 298,345.               | 668,553.                                               |
|                 | 2 Less: Contributions .....                                           | 165,597.                                 | 95,867.                      | 123,859.               | 385,323.                                               |
|                 | 3 Gross income (line 1 minus line 2) .....                            | 58,663.                                  | 50,081.                      | 174,486.               | 283,230.                                               |
| Direct Expenses | 4 Cash prizes .....                                                   | 6,116.                                   |                              | 3,899.                 | 10,015.                                                |
|                 | 5 Noncash prizes .....                                                |                                          |                              |                        |                                                        |
|                 | 6 Rent/facility costs .....                                           | 82,705.                                  | 55,748.                      | 70,515.                | 208,968.                                               |
|                 | 7 Food and beverages .....                                            | 947.                                     |                              | 8,065.                 | 9,012.                                                 |
|                 | 8 Entertainment .....                                                 | 2,526.                                   | 5,000.                       | 15,939.                | 23,465.                                                |
|                 | 9 Other direct expenses .....                                         | 24,402.                                  | 20,929.                      | 89,112.                | 134,443.                                               |
|                 | 10 Direct expense summary. Add lines 4 through 9 in column (d) .....  |                                          |                              |                        | 385,903.                                               |
|                 | 11 Net income summary. Subtract line 10 from line 3, column (d) ..... |                                          |                              |                        | -102,673.                                              |

**Part III Gaming.** Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

|                 |                                                                            | (a) Bingo                                                           | (b) Pull tabs/instant<br>bingo/progressive bingo                    | (c) Other gaming                                                    | (d) Total gaming (add<br>col. (a) through col. (c)) |
|-----------------|----------------------------------------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------------|---------------------------------------------------------------------|-----------------------------------------------------|
|                 |                                                                            |                                                                     |                                                                     |                                                                     |                                                     |
| Revenue         | 1 Gross revenue .....                                                      |                                                                     |                                                                     |                                                                     |                                                     |
|                 | 2 Cash prizes .....                                                        |                                                                     |                                                                     |                                                                     |                                                     |
| Direct Expenses | 3 Noncash prizes .....                                                     |                                                                     |                                                                     |                                                                     |                                                     |
|                 | 4 Rent/facility costs .....                                                |                                                                     |                                                                     |                                                                     |                                                     |
|                 | 5 Other direct expenses .....                                              |                                                                     |                                                                     |                                                                     |                                                     |
|                 | 6 Volunteer labor .....                                                    | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No | <input type="checkbox"/> Yes _____ %<br><input type="checkbox"/> No |                                                     |
|                 | 7 Direct expense summary. Add lines 2 through 5 in column (d) .....        |                                                                     |                                                                     |                                                                     |                                                     |
|                 | 8 Net gaming income summary. Subtract line 7 from line 1, column (d) ..... |                                                                     |                                                                     |                                                                     |                                                     |

9 Enter the state(s) in which the organization conducts gaming activities: \_\_\_\_\_

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: \_\_\_\_\_

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: \_\_\_\_\_

- 11** Does the organization conduct gaming activities with nonmembers? ☐ Yes ☐ No
- 12** Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No
- 13** Indicate the percentage of gaming activity conducted in:
- |                                      |            |   |
|--------------------------------------|------------|---|
| <b>a</b> The organization's facility | <b>13a</b> | % |
| <b>b</b> An outside facility         | <b>13b</b> | % |
- 14** Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name \_\_\_\_\_

Address \_\_\_\_\_

- 15a** Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

**b** If "Yes," enter the amount of gaming revenue received by the organization \$ \_\_\_\_\_ and the amount of gaming revenue retained by the third party \$ \_\_\_\_\_

**c** If "Yes," enter name and address of the third party:

Name \_\_\_\_\_

Address \_\_\_\_\_

- 16** Gaming manager information:

Name \_\_\_\_\_

Gaming manager compensation \$ \_\_\_\_\_

Description of services provided \_\_\_\_\_

☐ Director/officer ☐ Employee ☐ Independent contractor

- 17** Mandatory distributions:

**a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

**b** Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year \$ \_\_\_\_\_

**Part IV Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

|                |                                                    |
|----------------|----------------------------------------------------|
| <b>Part IV</b> | <b>Supplemental Information</b> <i>(continued)</i> |
|----------------|----------------------------------------------------|

[illegible]

**SCHEDULE I**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.  
**Attach to Form 990.**  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2023**

**Open to Public  
Inspection**

Name of the organization

**UNITED CHARITABLE**

**Employer identification number**  
**20-4286082**

**Part I General Information on Grants and Assistance**

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ..... ☒ **Yes** ☐ **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

| <b>1 (a)</b> Name and address of organization or government                              | <b>(b)</b> EIN | <b>(c)</b> IRC section (if applicable) | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of noncash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of noncash assistance | <b>(h)</b> Purpose of grant or assistance   |
|------------------------------------------------------------------------------------------|----------------|----------------------------------------|---------------------------------|-----------------------------------------|--------------------------------------------------------------|----------------------------------------------|---------------------------------------------|
| SHEPHERD OF THE LAKES LUTHERAN CHURCH - - P.O. BOX 715 - LINDEN, MI 48451                | 38-3751171     | 501(C)(3)                              | 5,040.                          | 0.                                      |                                                              |                                              | GENERAL OPERATING FUND                      |
| DETROIT RESCUE MISSION MINISTRIES<br>150 STIMSON ST<br>DETROIT, MI 48201                 | 38-1459371     | 501(C)(3)                              | 5,050.                          | 0.                                      |                                                              |                                              | GENERAL DONATION                            |
| NATIONAL PARKS CONSERVATION ASSOCIATION - 777 6TH STEET SUITE 700 - WASHINGTON, DC 20001 | 53-0225165     | 501(C)(3)                              | 5,100.                          | 0.                                      |                                                              |                                              | PROTECT AND ENHANCE NATIONAL PARKS          |
| KNIGHTS OF COLUMBUS CHARITIES INC<br>PO BOX 382154<br>PITTSBURGH, PA 15251               | 23-7227608     | 501(C)(3)                              | 5,150.                          | 0.                                      |                                                              |                                              | HELP THOSE IN NEED                          |
| LAKE SHORE PRESBYTERIAN CHURCH<br>27801 JEFFERSON AVE<br>ST. CLAIR SHORES, MI 48081      | 38-1613281     | 501(C)(3)                              | 5,400.                          | 0.                                      |                                                              |                                              | REGULAR CONTRIBUTION TO CHURCH GENERAL FUND |
| SHRINERS HOSPITALS FOR CHILREN<br>PO BOX 947765<br>ATLANTA, GA 30394                     | 36-2193608     | 501(C)(3)                              | 5,600.                          | 0.                                      |                                                              |                                              | BENEFIT CARE OF SICK CHILDREN               |

- 2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ..... **225.**
- 3** Enter total number of other organizations listed in the line 1 table .....

**For Paperwork Reduction Act Notice, see the Instructions for Form 990.**

**Schedule I (Form 990) 2023**

**SEE PART IV FOR COLUMN (H) DESCRIPTIONS**

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government                                               | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance                                |
|--------------------------------------------------------------------------------------------------|------------|-------------------------------|--------------------------|----------------------------------|-------------------------------------------------------|----------------------------------------|-------------------------------------------------------------------|
| JILL'S HOUSE<br>9011 LEESBURG PIKE<br>VIENNA, VA 22182                                           | 37-1465256 | 501(C)(3)                     | 5,600.                   | 0.                               |                                                       |                                        | GOLF TOURNAMENT                                                   |
| FORGOTTEN HARVEST<br>15000 W. EIGHT MILE RD.<br>OAK PARK, MI 48237                               | 38-2926476 | 501(C)(3)                     | 5,600.                   | 0.                               |                                                       |                                        | GENERAL SUPPORT                                                   |
| COMMUNITY FOUNDATION OF BOONE<br>COUNTY - 102 N. LEBANON STREET<br>SUITE 200 - LEBANON, IN 46052 | 35-1829585 | 501(C)(3)                     | 5,650.                   | 0.                               |                                                       |                                        | INSURANCE PREMIUM                                                 |
| ST. KENNETH ROMAN CATHOLIC CHURCH<br>14951 NORTH HAGGERTY ROAD<br>PLYMOUTH, MI 48170             | 38-1861052 | 501(C)(3)                     | 5,700.                   | 0.                               |                                                       |                                        | CHUCH CSA DRIVE                                                   |
| PREGNANCY RESOURCE CENTER<br>1830 HACIENDA DRIVE STE 8<br>VISTA, CA 92081                        | 33-0809605 | 501(C)(3)                     | 5,900.                   | 0.                               |                                                       |                                        | GALA SPONSORSHIP                                                  |
| UNIVERSITY OF THE NATIONS<br>75-5851 KUAKINI HWY 256<br>KAILUA-KONA, HI 96740                    | 99-0240539 | 501(C)(3)                     | 6,000.                   | 0.                               |                                                       |                                        | FROM THE BRAMBLETT'S :)                                           |
| DEFENDERS OF WILDLIFE<br>1130 17TH ST NW<br>WASHINGTON, DC 20036                                 | 53-0183181 | 501(C)(3)                     | 6,000.                   | 0.                               |                                                       |                                        | PROTECT WILDLIFE                                                  |
| NATIONAL MULTIPLE SCLEROSIS<br>SOCIETY - PO BOX 91891 -<br>WASHINGTON, DC 20090                  | 13-5661935 | 501(C)(3)                     | 6,000.                   | 0.                               |                                                       |                                        | LAUREN TOSHEFF, CHALLENGE<br>WALK MS: SOUTHERN<br>CALIFORNIA 2023 |
| JDRF INTERNATIONAL<br>24359 NORTHWESTERN HIGHWAY 125<br>SOUTHFIELD, MI 48075                     | 23-1907729 | 501(C)(3)                     | 6,000.                   | 0.                               |                                                       |                                        | FUND A CURE DONATION<br>DETROIT PROMISE BALL 2023                 |

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government                                       | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance                                                               |
|------------------------------------------------------------------------------------------|------------|-------------------------------|--------------------------|----------------------------------|-------------------------------------------------------|----------------------------------------|--------------------------------------------------------------------------------------------------|
| NEW HORIZONS FOUNDATION INC<br>731 CHAPEL HILLS DR.<br>COLORADO SPRINGS, CO 80920        | 84-1123082 | 501(C)(3)                     | 6,000.                   | 0.                               |                                                       |                                        | MINISTRY OF STEVE MOORE                                                                          |
| DETROIT GOODFELLOWS<br>PO BOX 44444<br>DETROIT, MI 48244                                 | 38-6061491 | 501(C)(3)                     | 6,000.                   | 0.                               |                                                       |                                        | GENERAL SUPPORT                                                                                  |
| AKSHAYA PATRA FOUNDATION USA<br>P.O. BOX 14220<br>FREEMONT, CA 94539                     | 01-0574950 | 501(C)(3)                     | 6,000.                   | 0.                               |                                                       |                                        | FREE MID DAY MEALS TO<br>SCHOOL CHILDREN IN<br>MAHARASTHRA                                       |
| SPRING CREEK CHURCH<br>N35 W22000 CAPITOL DR.<br>PEWAUKEE, WI 53072                      | 39-0844620 | 501(C)(3)                     | 6,000.                   | 0.                               |                                                       |                                        | BUILDING FUND                                                                                    |
| WORLD FOOD PROGRAM USA<br>PO BOX 96316<br>WASHINGTON, DC 20090                           | 13-3843435 | 501(C)(3)                     | 6,000.                   | 0.                               |                                                       |                                        | GENERAL SUPPORT                                                                                  |
| THE INDIANA FFA FOUNDATION<br>P. O. BOX 9<br>TRAFALGAR, IN 46181                         | 35-6056070 | 501(C)(3)                     | 6,000.                   | 0.                               |                                                       |                                        | GENERAL OPERATING BUDGET<br>OF INDIANA FFA FOUNDATION<br>TO MEET THE MISSION AND<br>GOALS OF THE |
| OAKLAND UNIVERSITY<br>3151 UNIVERSITY DR<br>AUBURN HILLS, MI 48326                       | 38-1714400 | 501(C)(3)                     | 6,150.                   | 0.                               |                                                       |                                        | AUFD                                                                                             |
| WORLD CENTRAL KITCHEN, INC<br>200 MASSACHUSETTS AVE NW 7TH FLOOR<br>WASHINGTON, DC 20001 | 27-3521132 | 501(C)(3)                     | 6,200.                   | 0.                               |                                                       |                                        | AS NEEDED                                                                                        |
| MICHIGAN HUMANE SOCIETY<br>30300 TELEGRAPH RD. STE 220<br>BINGHAM FARMS, MI 48025        | 38-1358206 | 501(C)(3)                     | 6,300.                   | 0.                               |                                                       |                                        | ANIMAL ADOPTIONS                                                                                 |

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government                                         | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance                       |
|--------------------------------------------------------------------------------------------|------------|-------------------------------|--------------------------|----------------------------------|-------------------------------------------------------|----------------------------------------|----------------------------------------------------------|
| CHABAD OF SOUTH BROWARD<br>1295 EAST HALLANDALE BEACH BLVD.<br>HALLANDALE BEACH, FL 33009  | 59-2796454 | 501(C)(3)                     | 6,300.                   | 0.                               |                                                       |                                        | DONATION                                                 |
| GRACE AND PEACE PRESBYTERIAN<br>CHURCH (OPC - 22646 BENSWOOD RD. -<br>CALIFORNIA, MD 20619 | 20-5010683 | 501(C)(3)                     | 6,389.                   | 0.                               |                                                       |                                        | BI-MONTHLY DONATION                                      |
| AMERICAN CENTER FOR LAW<br>P.O. BOX 90555<br>WASHINGTON, DC 20090                          | 54-1586817 | 501(C)(3)                     | 6,400.                   | 0.                               |                                                       |                                        | DEFENDING LIBERTY AND<br>FREEDOM                         |
| WORLD MISSIONS ADVANCE INC<br>PO BOX 764408<br>DALLAS, TX 75376                            | 01-0596752 | 501(C)(3)                     | 6,500.                   | 0.                               |                                                       |                                        | RELIGION RELATED,<br>SPIRITUAL DEVELOPMENT               |
| FELLOWSHIP OF NEW TESTAMENT<br>MINISTRIES - P.O. BOX 587 -<br>CARROLLTON, GA 30112         | 31-1538518 | 501(C)(3)                     | 6,500.                   | 0.                               |                                                       |                                        | RELIGION RELATED,<br>SPIRITUAL DEVELOPMENT               |
| AMERICAN LEBANESE SYRIAN<br>ASSOCIATED CHAR - 501 ST. JUDE<br>PLACE - MEMPHIS, TN 38105    | 35-1044585 | 501(C)(3)                     | 6,500.                   | 0.                               |                                                       |                                        | SUPPORT THE ORGANIZATION<br>AND ITS MISSION              |
| BELLA VITA NETWORK<br>716 N. WESTWOOD AVE.<br>TOLEDO, OH 43607                             | 34-1441574 | 501(C)(3)                     | 6,500.                   | 0.                               |                                                       |                                        | PRO LIFE MINISTRY                                        |
| CONGREGATION BETH ISRAEL<br>3901 SHOAL CREEK BLVD<br>AUSTIN, TX 78756                      | 74-2827868 | 501(C)(3)                     | 6,644.                   | 0.                               |                                                       |                                        | MEMBERSHIP COMMITMENT<br>ETC.                            |
| MISERICORDIA FOUNDATION<br>6300 NORTH RIDGE AVENUE<br>CHICAGO, IL 60660                    | 23-7285834 | 501(C)(3)                     | 6,991.                   | 0.                               |                                                       |                                        | PROVIDE SUPPORT TO<br>DEVELOPMENTALLY DISABLED<br>ADULTS |

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government                                                     | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance                                      |
|--------------------------------------------------------------------------------------------------------|------------|-------------------------------|--------------------------|----------------------------------|-------------------------------------------------------|----------------------------------------|-------------------------------------------------------------------------|
| JEWISH FEDERATION OF MET<br>6735 TELEGRAPH ROAD 30<br>BLOOMFIELD HILLS, MI 48301                       | 38-1359214 | 501(C)(3)                     | 7,000.                   | 0.                               |                                                       |                                        | ISRAEL EMERGENCY CAMPAIGN                                               |
| ALZHEIMER'S DISEASE AND RELATED<br>DISORDER - 225 NORTH MICHIGAN AVE<br>SUITE 1700 - CHICAGO, IL 60601 | 13-3039601 | 501(C)(3)                     | 7,000.                   | 0.                               |                                                       |                                        | GENERAL SUPPORT                                                         |
| MINT MUSEUM OF ART, INC.<br>500 SOUTH TRYON STREET<br>CHARLOTTE, NC 28202                              | 56-0670666 | 501(C)(3)                     | 7,100.                   | 0.                               |                                                       |                                        | 2023 GALA                                                               |
| LEUKEMIA & LYMPHOMA SOCIETY<br>PO BOX 22324<br>NEW YORK, NY 10087                                      | 13-5644916 | 501(C)(3)                     | 7,200.                   | 0.                               |                                                       |                                        | GENERAL DONATION                                                        |
| GUATEMALAN DREAM CEN<br>3737 1ST ST NE<br>ST PETERSBURG, FL 33704                                      | 81-2203532 | 501(C)(3)                     | 7,400.                   | 0.                               |                                                       |                                        | 2 HOMES 1-12X16, 1-12X22                                                |
| PLACER COUNTY SOCIETY FOR THE<br>PREVENTION - 200 TAHOE AVENUE -<br>ROSEVILLE, CA 95678                | 94-2607682 | 501(C)(3)                     | 7,500.                   | 0.                               |                                                       |                                        | GENERAL SUPPORT                                                         |
| MARIAN FATHERS OF THE IMMACULATE<br>CONCEPT - EDEN HILL - STOCKBRIDGE,<br>MA 01263                     | 20-8599030 | 501(C)(3)                     | 7,500.                   | 0.                               |                                                       |                                        | USE AS NEEDED TO CONTINUE<br>SPREADING GOD'S WORD AND<br>LOVE FOR MARY. |
| COMMUNITY HELP NETWORK, INC.<br>550 EAST BURRELL DRIVE<br>CROWN POINT, IN 46307                        | 85-1092043 | 501(C)(3)                     | 7,500.                   | 0.                               |                                                       |                                        | BUDDY BAGS                                                              |
| A KID AGAIN INC.<br>777-G DEARBORN PARK LANE<br>COLUMBUS, OH 43085                                     | 31-1440073 | 501(C)(3)                     | 7,500.                   | 0.                               |                                                       |                                        | BIRTHDAY BASHES FOR<br>INDIANA, MICHIGAN AND<br>CAROLINA CHAPTER        |

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government                                                   | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance         |
|------------------------------------------------------------------------------------------------------|------------|-------------------------------|--------------------------|----------------------------------|-------------------------------------------------------|----------------------------------------|--------------------------------------------|
| ST JAMES PARISH NOVI<br>46325 TEN MILE ROAD<br>NOVI, MI 48374                                        | 38-2889083 | 501(C)(3)                     | 7,550.                   | 0.                               |                                                       |                                        | 2023 CSA ST JAMES                          |
| MEHER SPIRITUAL CENTER<br>10200 N KINGS HWY<br>MYRTLE BEACH, SC 29572                                | 57-0422620 | 501(C)(3)                     | 7,700.                   | 0.                               |                                                       |                                        | GENERAL                                    |
| ADAT SHALOM SYNAGOGUE<br>29901 MIDDLEBELT ROAD<br>FARMINGTON HILLS, MI 48334                         | 38-1437934 | 501(C)(3)                     | 8,000.                   | 0.                               |                                                       |                                        | DONATION                                   |
| RADIUS BOOKS INC<br>227 E. PALACE AVE SUITE W<br>SANTA FE, NM 87501                                  | 14-1997383 | 501(C)(3)                     | 8,000.                   | 0.                               |                                                       |                                        | TO SUPPORT MISSION                         |
| LIVING STONES FELLOWSHIP CHURCH<br>909 PRATT ST.<br>CROWN POINT, IN 46307                            | 35-1536191 | 501(C)(3)                     | 8,000.                   | 0.                               |                                                       |                                        | RELIGION RELATED,<br>SPIRITUAL DEVELOPMENT |
| FISHER HOUSE FOUNDATION, INC.<br>PO BOX 791598<br>BALTIMORE, MD 21279                                | 11-3158401 | 501(C)(3)                     | 8,400.                   | 0.                               |                                                       |                                        | CARE AS NEEDED                             |
| NATIONAL WILDLIFE FEDERATION<br>11100 WILDLIFE CENTER DR<br>RESTON, VA 20190                         | 53-0204616 | 501(C)(3)                     | 8,450.                   | 0.                               |                                                       |                                        | ANIMAL WELFARE                             |
| SARASOTA MEMORIAL HEALTHCARE<br>FOUNDATION - 1515 SOUTH OSPREY AVE<br>SUITE B-4 - SARASOTA, FL 34239 | 51-0188568 | 501(C)(3)                     | 8,500.                   | 0.                               |                                                       |                                        | DONATION                                   |
| ST. JOHNS EVANGELICAL LUTHERAN<br>CHURCH OF - 1011 W UNIVERSITY DR -<br>ROCHESTER, MI 48307          | 38-6006489 | 501(C)(3)                     | 8,500.                   | 0.                               |                                                       |                                        | ALL TO JESUS FUND                          |

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government                                           | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance                                    |
|----------------------------------------------------------------------------------------------|------------|-------------------------------|--------------------------|----------------------------------|-------------------------------------------------------|----------------------------------------|-----------------------------------------------------------------------|
| RALEIGH RESCUE MISSION FOUNDATION<br>INC - PO BOX 58634 - RALEIGH, NC<br>27658               | 56-1895093 | 501(C)(3)                     | 8,500.                   | 0.                               |                                                       |                                        | SUPPORT AND HOUSING FOR<br>LOCAL HOMELESS.                            |
| FOOD GATHERERS<br>PO BOX 131037<br>ANN ARBOR, MI 48113                                       | 38-2853858 | 501(C)(3)                     | 8,550.                   | 0.                               |                                                       |                                        | ANY GENERAL PURPOSE AS<br>NEEDED                                      |
| HUMANE SOCIETY OF HURON VALLEY<br>3100 CHERRY HILL ROAD<br>ANN ARBOR, MI 48105               | 38-1474931 | 501(C)(3)                     | 8,700.                   | 0.                               |                                                       |                                        | 2023 DONATION                                                         |
| THE SALVATION ARMY GREAT LAKES<br>DIVISION - 16130 NORTHLAND DRIVE -<br>SOUTHFIELD, MI 48075 | 38-1370971 | 501(C)(3)                     | 9,191.                   | 0.                               |                                                       |                                        | BED & BREAD CLUB -<br>MICHIGAN                                        |
| AMERICAN DIABETES ASSOCIATION<br>P.O. BOX 7023<br>MERRIFIELD, VA 22116                       | 13-1623888 | 501(C)(3)                     | 9,325.                   | 0.                               |                                                       |                                        | GENERAL SUPPORT                                                       |
| HABITAT FOR HUMANITY OF<br>950 VICTORS WAY SUITE 50<br>ANN ARBOR, MI 48108                   | 38-2874694 | 501(C)(3)                     | 9,400.                   | 0.                               |                                                       |                                        | AS NEEDED                                                             |
| JB CARING HEARTS<br>1230 N 1300 W 5<br>CENTERVILLE, UT 84014                                 | 83-3209617 | 501(C)(3)                     | 9,975.                   | 0.                               |                                                       |                                        | GLP MUSHROOM TRAINING                                                 |
| ST. THOMAS THE APOSTLE CHURCH<br>265 KING STREET<br>CRYSTAL LAKE, IL 60014                   | 36-2361102 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | KIDS THAT CANNOT AFFORD<br>TO GO TO THIS CATHOLIC<br>SCHOOL.          |
| BOYS & GIRLS CLUBS OF TEXAS HILL<br>COUNTRY - 208 E PARK ST. -<br>FREDERICKSBURG, TX 78624   | 74-2758055 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | SUMMER PROGRAM FOR THE<br>BOYS & GIRLS PROGRAM OF<br>THE HILL COUNTRY |

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government                                       | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance                                                       |
|------------------------------------------------------------------------------------------|------------|-------------------------------|--------------------------|----------------------------------|-------------------------------------------------------|----------------------------------------|------------------------------------------------------------------------------------------|
| OPEN ARMS WORLDWIDE<br>PO BOX 650153<br>STERLING, VA 20165                               | 27-3828248 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | COMMUNITY CENTER IN BRAZIL                                                               |
| TEXAS HERITAGE MUSIC FOUNDATION<br>PO BOX 2435<br>FREDERICKSBURG, TX 78624               | 74-2495227 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | PROVIDE MUSICAL ENTERTAINMENT TO ASSISTED LIVING AND NURSING HOMES THROUGHOUT THE HILL   |
| ST. THOMAS THE APOSTLE CATHOLIC CHURCH - 530 ELIZABETH STREET - ANN ARBOR, MI 48104      | 38-1359587 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | ELLI FAMILY DONATION 2023                                                                |
| DC DREAM CENTER<br>2826 Q STREET SE<br>WASHINGTON, DC 20020                              | 46-3532483 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | GENERAL FUND                                                                             |
| AVENUES TO INDEPENDENCE<br>515 BUSSE HWY.<br>PARK RIDGE, IL 60068                        | 36-6008710 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | GENERAL SUPPORT                                                                          |
| PALMER COLLEGE FOUNDATION<br>1000 BRADY ST.<br>DAVENPORT, IA 52803                       | 42-6081293 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | GENERAL SUPPORT                                                                          |
| ADVOCATE HEALTH AND HOSPITALS<br>CORPORATIO - PO BOX 4556 -<br>CHICAGO, IL 60680         | 36-2169147 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | SUPPORT OF THE NEO NATAL UNIT                                                            |
| AFRICA INLAND MISSION<br>INTERNATIONAL INCO - P O BOX 3611<br>- PEACHTREE CITY, GA 30269 | 11-1873101 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | MINISTRY OF MORAD                                                                        |
| FORMER TEXAS RANGERS FOUNDATION<br>PO BOX 3195<br>FREDERICKSBURG, TX 78624               | 23-7150500 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | HAS FOCUSED ITS SIGHTS ON SERVING CURRENT AND FORMER TEXAS RANGERS, FAMILIES AND STORIED |

Schedule I (Form 990)

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|---------------------------------------------------------------------------------------------------------------|------------|-------------------------------|--------------------------|----------------------------------|-------------------------------------------------------|----------------------------------------|-------------------------------------------------------------------------------------------|
| CHILD PROTECTION CENTER<br>720 SOUTH ORANGE AVE.<br>SARASOTA, FL 34236                                        | 59-2113850 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | DONATION                                                                                  |
| AVATAR MEHER BABA HEARTLAND CENTER<br>7804 NBU, 1319 N BARTA AVE<br>PRAGUE, OK 74864                          | 38-3652621 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | SUPPORT THE CENTER WHICH SERVES TO NURTURE THE AWARENESS OF THE TEACHINGS OF AVATAR MEHER |
| ETERNAL WORD TELEVISION NETWORK<br>INC - 5817 OLD LEEDS RD -<br>IRONDALE, AL 35210                            | 63-0801391 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | SPREAD CHRISTIANITY THROUGHOUT THE WORLD                                                  |
| SANCTITY OF LIFE MINISTRIES<br>3919 OLD LEE HIGHWAY, SUITE 81B<br>FAIRFAX, VA 22030                           | 54-1377782 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | GENERAL PURPOSE                                                                           |
| CROSSROADS YMCA<br>100 W BURRELL DR<br>CROWN POINT, IN 46307                                                  | 35-1369437 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | 2023 METRO ANNUAL CAMPAIGN                                                                |
| THE AUTISM COMMUNITY IN ACTION<br>17752 SKY PARK CIR, STE 140<br>IRVINE, CA 92614                             | 27-0048002 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | AS NEEDED                                                                                 |
| HIRSHBERG FOUNDATION FOR<br>PANCREATIC CANC - 2990 S SEPULVEDA<br>BLVD. SUITE 300C - LOS ANGELES, CA<br>90064 | 95-4640311 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | PK SPIN CLASS                                                                             |
| ALPHA USA<br>P.O. BOX 7491<br>CAROL STREAM, IL 60197                                                          | 13-3962840 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | DMV ALPHA                                                                                 |
| WELLSHIRE PRESBYTERIAN CHURCH<br>2999 S COLORADO BLVD<br>DENVER, CO 80222                                     | 84-0433475 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | GENERAL                                                                                   |

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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| CHRISTENDOM EDUCATIONAL CORPORATION - 134 CHRISTENDOM DRIVE - FRONT ROYAL, VA 22630  | 54-1031437 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | NEW CHAPEL                                                                |
| ST. BASIL THE GREAT PARISH<br>22851 LEXINGTON AVE.<br>EASTPOINTE, MI 48021           | 38-1474942 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | CAPITAL CAMPAIGN                                                          |
| PLYMOUTH FIRST UNITED METHODIST CHURCH - 45201 N TERRITORIAL RD - PLYMOUTH, MI 48170 | 38-6007732 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | PLEDGE                                                                    |
| ST. TERESA SCHOOL<br>40648 STATE HIGHWAY JJ<br>CAMPBELL, MO 63933                    | 43-0653571 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | GARDEN FUNDING, COOP AND THEN SCHOLARSHIP FUND.                           |
| HOUSE OF FAITH - SAN ANGELO<br>321 MONTECITO DRIVE<br>SAN ANGELO, TX 76903           | 74-2694406 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | CHILDREN & YOUTH PROGRAMS                                                 |
| AFFIRMATIONS COMMUNITY CENTER<br>290 W NINE MILE RD<br>FERNDAL, MI 48220             | 38-2882823 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | YOUTH PROGRAMMING                                                         |
| ENDOWMENT FUND OF NC STATE UNIVERSITY - CAMPUS BOX 7207 - RALEIGH, NC 27695          | 56-6000756 | 501(C)(3)                     | 10,000.                  | 0.                               |                                                       |                                        | ENDOWMENT TO SUPPORT NC AGRICULTURAL & LIFE SCIENCES APICULTURE RESEARCH. |
| ARCHDIOCESE OF DETROIT<br>12 STATE STREET<br>DETROIT, MI 48226                       | 38-1359274 | 501(C)(3)                     | 10,025.                  | 0.                               |                                                       |                                        | 2023 CSA CAMPAIGN                                                         |
| FELLOWSHIP FOUNDATION, INC<br>PO BOX 45960<br>BALTIMORE, MD 21297                    | 53-0204604 | 501(C)(3)                     | 10,049.                  | 0.                               |                                                       |                                        | 5 HOMES: FINISH DORCAS & GRACE BALANCE LATIGO (2049), JANE (4), ADONG (4) |

Schedule I (Form 990)

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|------------------------------------------------------------------------------|------------|-------------------------------|--------------------------|----------------------------------|-------------------------------------------------------|----------------------------------------|---------------------------------------------|
| ALL STARS PROJECT INC.<br>543 WEST 42ND STREET<br>NEW YORK, NY 10036         | 13-3148295 | 501(C)(3)                     | 10,100.                  | 0.                               |                                                       |                                        | GENERAL FUND                                |
| DAWN FARM<br>502 W HURON<br>ANN ARBOR, MI 48104                              | 23-7318277 | 501(C)(3)                     | 10,100.                  | 0.                               |                                                       |                                        | ANY GENERAL PURPOSE AS NEEDED               |
| HERE'S LIFE AFRICA<br>2001 W. PLANO PKWY STE 3435<br>PLANO, TX 75075         | 63-0713453 | 501(C)(3)                     | 10,250.                  | 0.                               |                                                       |                                        | RELIGION RELATED, SPIRITUAL DEVELOPMENT     |
| CAMPUS CRUSADE FOR CHRIS<br>PO BOX 628222<br>ORLANDO, FL 32862               | 95-6006173 | 501(C)(3)                     | 10,300.                  | 0.                               |                                                       |                                        | SCOTT AND ANDI MITCHELL (0428951)           |
| ON THE MEND<br>657 NEFF ROAD<br>GROSSE POINTE, MI 48030                      | 36-4879372 | 501(C)(3)                     | 10,323.                  | 0.                               |                                                       |                                        | FOR GENERAL PURPOSE FUND                    |
| HIS EYE IS ON THE SPARROW<br>PO BOX 278<br>SALINE, MI 48176                  | 38-3561847 | 501(C)(3)                     | 10,400.                  | 0.                               |                                                       |                                        | PROMOTES CHRISTIAN SPIRITUAL WORKS OF MERCY |
| CHURCH OF THE RESURRECTION<br>3175 PAULSKIRK DRIVE<br>ELLICOT CITY, MD 21042 | 52-1004722 | 501(C)(3)                     | 10,400.                  | 0.                               |                                                       |                                        | BUILDING FUND, VISION 2020                  |
| ANTI-DEFAMATION LEAGUE<br>605 THIRD AVENUE<br>NEW YORK, NY 10158             | 13-1818723 | 501(C)(3)                     | 10,650.                  | 0.                               |                                                       |                                        | GENERAL SUPPORT                             |
| WOUNDED WARRIOR PROJECT INC.<br>PO BOX 758516<br>TOPEKA, KS 66675            | 20-2370934 | 501(C)(3)                     | 10,700.                  | 0.                               |                                                       |                                        | ASSIST VETERANS                             |

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|----------------------------------------------------------------------------------|------------|-------------------------------|--------------------------|----------------------------------|-------------------------------------------------------|----------------------------------------|---------------------------------------------------------------------------|
| TEMPLE RODEF SHALOM<br>PO BOX 223433<br>CHANTILLY, VA 20153                      | 54-0733866 | 501(C)(3)                     | 10,734.                  | 0.                               |                                                       |                                        | GENERAL CHARITABLE PURPOSE                                                |
| LUTHERAN CHURCH OF THE ABIDING PRESENCE - 6304 LEE CHAPEL ROAD - BURKE, VA 22015 | 54-1261733 | 501(C)(3)                     | 10,736.                  | 0.                               |                                                       |                                        | 2023 ANNUAL CONTRIBUTION                                                  |
| WASHBURN UNIVERSITY FOUNDATION<br>1729 SW MACVICAR AVE.<br>TOPEKA, KS 66604      | 48-6105561 | 501(C)(3)                     | 11,250.                  | 0.                               |                                                       |                                        | JOAB MULVANE ENDOWED FUND FOR MULVANE ART MUSEUM                          |
| GLEANERS COMMUNITY FOOD BANK INC<br>2131 BEAUFAIT<br>DETROIT, MI 48207           | 38-2156255 | 501(C)(3)                     | 11,500.                  | 0.                               |                                                       |                                        | GENERAL SUPPORT                                                           |
| CODE STEEL ACADAMIES<br>2307 S. RURAL RD.<br>TEMPE, AZ 85282                     | 87-3104884 | 501(C)(3)                     | 11,740.                  | 0.                               |                                                       |                                        | TO CONTINUE FUNDING THE EFFORTS OF CODE STEEL ACADAMIES                   |
| EASTERN MICHIGAN UNIVERSITY FOUNDATION - PO BOX 972057 - YPSILANTI, MI 48197     | 38-2953297 | 501(C)(3)                     | 11,820.                  | 0.                               |                                                       |                                        | BASEBALL, FUND #00412 IN MEMORY OF RICK A. REED MLB, UMPIRE #23, EMU GRAD |
| FOCUS ON THE FAMILY<br>8605 EXPLORER DR.<br>COLORADO SPRINGS, CO 80920           | 95-3188150 | 501(C)(3)                     | 11,900.                  | 0.                               |                                                       |                                        | FURTHER THE KINGDOM OF JESUS                                              |
| WASHTENAW ALANO CLUB<br>995 NORTH MAPLE ROAD<br>ANN ARBOR, MI 48103              | 23-7069580 | 501(C)(3)                     | 12,000.                  | 0.                               |                                                       |                                        | CHAIRS 3599.40 30X4                                                       |
| SEACOAST COMMUNITY CHURCH<br>1050 REGAL ROAD<br>ENCINITAS, CA 92024              | 33-0335463 | 501(C)(3)                     | 12,000.                  | 0.                               |                                                       |                                        | OPERATIONS                                                                |

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|-----------------------------------------------------------------------------------------------------|------------|-------------------------------|--------------------------|----------------------------------|-------------------------------------------------------|----------------------------------------|---------------------------------------------------------------------------------------------|
| UNITED BOARD FOR CHRISTIAN HIGHER EDUCAT - 475 RIVERSIDE DRIVE, SUITE 1221 - NEW YORK, NY 10115     | 13-5562367 | 501(C)(3)                     | 12,000.                  | 0.                               |                                                       |                                        | SCHOLARSHIP FOR SILLIMAN UNIVERSITY, DUMAGUETE, PHILIPPINES; DELFIN AND PRISCILLA ESTOLLOSO |
| MARINE CORPS ASSOCIATION FOUNDATION - 715 BROADWAY STREET - QUANTICO, VA 22134                      | 80-0340923 | 501(C)(3)                     | 12,000.                  | 0.                               |                                                       |                                        | SUPPORT USMC ASSOCIATION EFFORTS                                                            |
| THE CHURCH OF JESUS CHRIST OF LATTER-DA - 50 EAST NORTH TEMPLE, FLOOR 22 - SALT LAKE CITY, UT 84150 | 87-0234341 | 501(C)(3)                     | 12,204.                  | 0.                               |                                                       |                                        | SUPPORT RELIGIOUS ACTIVITIES OF THE CHURCH OF LATTER-DAY SAINTS                             |
| NORTHRIDGE CHURCH 49555 N TERRITORIAL RD PLYMOUTH, MI 48170                                         | 38-1415416 | 501(C)(3)                     | 12,300.                  | 0.                               |                                                       |                                        | FAITH GIVING                                                                                |
| CHANGE A LIFE FOUNDATION 1602 VILLAGE MARKET BLVD. SE SUITE LEESBURG, VA 20176                      | 30-0058798 | 501(C)(3)                     | 12,500.                  | 0.                               |                                                       |                                        | AS NEEDED                                                                                   |
| THE NATURE CONSERVANCY INC 4245 N FAIRFAX DRIVE SUITE 100 ARLINGTON, VA 22203                       | 53-0242652 | 501(C)(3)                     | 12,550.                  | 0.                               |                                                       |                                        | AS NEEDED                                                                                   |
| LEAH'S SISTERS P.O BOX 17-1234 IRVING, TX 75017                                                     | 75-2940983 | 501(C)(3)                     | 13,000.                  | 0.                               |                                                       |                                        | SOUTHEAST ASIA HUMANITARIAN AID                                                             |
| TUNNEL TO TOWERS FOUNDATION 2361 Hylan Blvd STATEN ISLAND, NY 10306                                 | 02-0554654 | 501(C)(3)                     | 13,000.                  | 0.                               |                                                       |                                        | ASSISTING MILITARY AND POLICE AND THEIR FAMILIES IN NEED                                    |
| JUDSON BAPTIST CHURCH OF WALKER LOUISIAN - 32470 WALKER ROAD NORTH - WALKER, LA 70785               | 72-1023553 | 501(C)(3)                     | 13,200.                  | 0.                               |                                                       |                                        | SUPPORTS MINISTRY OF OUR LOCAL CHURCH AND MISSIONS                                          |

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| PROVINCE OF ST JOSEPH OF THE<br>CAPUCHIN OR - 1820 MT. ELLIOTT ST<br>- DETROIT, MI 48207      | 38-1525161 | 501(C)(3)                     | 13,250.                  | 0.                               |                                                       |                                        | ANNUAL GIVING                                     |
| UNIVERSITY OF DETROIT JESUIT HIGH<br>SCHOOL - 8400 S. CAMBRIDGE AVENUE<br>- DETROIT, MI 48221 | 38-1360587 | 501(C)(3)                     | 15,000.                  | 0.                               |                                                       |                                        | ANNUAL FUND                                       |
| YMCA OF METROPOLITAN DET<br>1401 BROADWAY SUITE 3A<br>DETROIT, MI 48226                       | 38-1358055 | 501(C)(3)                     | 15,000.                  | 0.                               |                                                       |                                        | FARMINGTON YMCA - MAKING<br>EVERY DAY BETTER      |
| EDUCATION FOUNDATION OF INDIAN<br>P.O. BOX 7046<br>VERO BEACH, FL 32961                       | 59-3118402 | 501(C)(3)                     | 15,000.                  | 0.                               |                                                       |                                        | IR REGIONAL SCIENCE &<br>ENGINEERING FAIR PROGRAM |
| PREGNANCY CARE CENTER OF MHC<br>314 FAIRY STREET EXT STE E<br>MARTINSVILLE, VA 24112          | 26-4148243 | 501(C)(3)                     | 15,000.                  | 0.                               |                                                       |                                        | DONATION                                          |
| UNIVERSITY CORPORATION AT MONTEREY<br>BAY - 100 CAMPUS CENTER DRIVE -<br>SEASIDE, CA 93955    | 77-0387459 | 501(C)(3)                     | 15,000.                  | 0.                               |                                                       |                                        | EDUCATION                                         |
| SOLANUS CASEY CENTER<br>1780 MT. ELLIOTT STREET<br>DETROIT, MI 48207                          | 38-1525161 | 501(C)(3)                     | 15,000.                  | 0.                               |                                                       |                                        | PROGRAM/BUILDING UPDATES                          |
| KNOX PRESBYTERIAN CHURCH<br>2065 S. WAGNER RD.<br>ANN ARBOR, MI 48103                         | 38-3224451 | 501(C)(3)                     | 15,000.                  | 0.                               |                                                       |                                        | CHURCH GIFT                                       |
| SHALOM AUSTIN<br>7300 HART LANE<br>AUSTIN, TX 78731                                           | 74-1469465 | 501(C)(3)                     | 15,250.                  | 0.                               |                                                       |                                        | 2022 SHALOM AUSTIN ANNUAL<br>CAMPAIGN             |

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| GRAND VALLEY STATE UNIVERSITY<br>301 FULTON ST W PO BOX 2005<br>GRAND RAPIDS, MI 49501       | 38-1684280 | 501(C)(3)                     | 15,500.                  | 0.                               |                                                       |                                        | GENERAL FUND                           |
| BETHESDA CHRISTIAN CHURCH<br>14000 METROPOLITAN PARKWAY<br>STERLING HEIGHTS, MI 48312        | 38-1412440 | 501(C)(3)                     | 15,750.                  | 0.                               |                                                       |                                        | TITHE/OFFERINGS                        |
| ACROSS NATIONS<br>PO BOX 9090<br>WINDOW ROCK, AZ 86515                                       | 85-6007207 | 501(C)(3)                     | 16,280.                  | 0.                               |                                                       |                                        | STEVE AND SHARON MAUS<br>MINISTRY      |
| ST. LUKE LUTHERAN CHURCH<br>5589 VAN ATTA ROAD<br>HASLETT, MI 48840                          | 38-2690546 | 501(C)(3)                     | 16,600.                  | 0.                               |                                                       |                                        | CAPITAL CAMPAIGN                       |
| DOCTORS WITHOUT BORDERS USA, INC.<br>P.O. BOX 5030<br>HAGERSTOWN, MD 21741                   | 13-3433452 | 501(C)(3)                     | 16,900.                  | 0.                               |                                                       |                                        | GENERAL SUPPORT                        |
| GIBRALTAR BIBLE BAPTIST CHURCH<br>29321 FRYER DR.<br>GIBRALTAR, MI 48173                     | 38-2499248 | 501(C)(3)                     | 17,200.                  | 0.                               |                                                       |                                        | BENEVOLENCE FUND                       |
| FOUNDATION FOR THE HIGHER GOOD INC<br>303 N STADIUM BLVD STE. 200<br>COLUMBIA, MO 65203      | 74-3104767 | 501(C)(3)                     | 18,000.                  | 0.                               |                                                       |                                        | 2 HOMES IN NEED: 1_DULCE,<br>2_VIVIANA |
| ST MICHAEL THE ARCHANGEL ORTHODOX<br>CHURCH - 26355 WEST CHICAGO ROAD -<br>REDFORD, MI 48239 | 38-6066692 | 501(C)(3)                     | 18,000.                  | 0.                               |                                                       |                                        | MUNACO CONTRIBUTIONS                   |
| BURKE COMMUNITY CHURCH<br>9900 OLD KEENE MILL ROAD<br>BURKE, VA 22015                        | 54-0992705 | 501(C)(3)                     | 18,000.                  | 0.                               |                                                       |                                        | GOD'S WORK THROUGH BURKE<br>COMMUNITY  |

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| EKAL VIDYALAYA FDN<br>PO BOX 821369<br>HOUSTON, TX 77077                              | 77-0554248 | 501(C)(3)                     | 18,250.                  | 0.                               |                                                       |                                        | SPONSORSHIP OF 50 EKAL SCHOOLS IN INDIA                                           |
| KING OF KINGS LUTHERAN CHURCH<br>2685 PACKARD STREET<br>ANN ARBOR, MI 48104           | 38-1118365 | 501(C)(3)                     | 19,200.                  | 0.                               |                                                       |                                        | GENERAL 1100; BUILDING 300; LFP 200                                               |
| UGANDA COUNSELING AND SUPPORT SERVICES - PO BOX 1374 - COLUMBIA, KY 42728             | 45-4709060 | 501(C)(3)                     | 20,000.                  | 0.                               |                                                       |                                        | 2 WIDOWS HOMES.                                                                   |
| JEWS FOR JESUS<br>60 HAIGHT STREET<br>SAN FRANCISCO, CA 94102                         | 94-2222464 | 501(C)(3)                     | 20,000.                  | 0.                               |                                                       |                                        | GIFT UNTO THE LORD.                                                               |
| WEST CHRISTIAN ACADEMY<br>PO BOX 2250<br>SHALLOTE, NC 28459                           | 56-1929057 | 501(C)(3)                     | 20,000.                  | 0.                               |                                                       |                                        | GLORIFYING THE LORD IN ALL WE DO.                                                 |
| THE GRACE CENTER<br>P.O. BOX 3433<br>FREDERICKSBURG, TX 78624                         | 35-2639189 | 501(C)(3)                     | 20,000.                  | 0.                               |                                                       |                                        | TO HELP THOSE WHO HAVE BEEN IMPACTED BY DOMESTIC VIOLENCE A PLACE TO SEEK SHELTER |
| SHEPHERD OF THE LAKES LUTHERAN CHURCH - 2101 S. HACKER ROAD - BRIGHTON, MI 48114      | 23-7347210 | 501(C)(3)                     | 20,450.                  | 0.                               |                                                       |                                        | GENERAL OPERATIONS                                                                |
| CHEYANNA'S CHAMPIONS 4 CHILDREN<br>11701 BEE CAVES ROAD SUITE 200<br>AUSTIN, TX 78738 | 45-3772547 | 501(C)(3)                     | 21,600.                  | 0.                               |                                                       |                                        | CONTRIBUTION                                                                      |
| ZIONSVILLE PRESBYTERIAN CHURCH<br>4775 W 116TH ST.<br>ZIONSVILLE, IN 46077            | 35-1617555 | 501(C)(3)                     | 23,000.                  | 0.                               |                                                       |                                        | GENERAL OPERATING AND NOAH'S ARK                                                  |

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government                                                 | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance                                                                       |
|----------------------------------------------------------------------------------------------------|------------|-------------------------------|--------------------------|----------------------------------|-------------------------------------------------------|----------------------------------------|----------------------------------------------------------------------------------------------------------|
| DAVID'S HOPE INTERNATIONAL<br>1518 NIGHT SHADE CT.<br>VIENNA, VA 22182                             | 26-4330791 | 501(C)(3)                     | 25,000.                  | 0.                               |                                                       |                                        | GENERAL                                                                                                  |
| BEAUMONT HEALTH FOUNDATION<br>26901 BEAUMOUNT BLVD. STE. 5D<br>SOUTHFIELD, MI 48033                | 36-4852171 | 501(C)(3)                     | 25,000.                  | 0.                               |                                                       |                                        | DONATION FROM WAW                                                                                        |
| AMERICAN ASSOCIATION FOR CANCER<br>RESEARCH - 615 CHESTNUT ST STE<br>1700 - PHILADELPHIA, PA 19106 | 23-6251648 | 501(C)(3)                     | 25,000.                  | 0.                               |                                                       |                                        | SPECIAL PROGRAM FOR HIGH<br>SCHOOL STUDENTS ANNUAL<br>MEETING AND HEALTH CARE<br>DISPARITIES CONFERENCE, |
| SAMARITAN'S PURSE<br>PO BOX 3000<br>BOONE, NC 28607                                                | 58-1437002 | 501(C)(3)                     | 25,789.                  | 0.                               |                                                       |                                        | DISASTER RELIEF                                                                                          |
| NATIONAL COMMUNITY CHURCH<br>700 M ST SE<br>WASHINGTON, DC 20003                                   | 52-2016840 | 501(C)(3)                     | 26,000.                  | 0.                               |                                                       |                                        | GENERAL USE - CAPITAL<br>HILL                                                                            |
| SAINTS CONSTANTINE AND HELEN<br>ORTHODOX CH - 36375 JOY RD. -<br>WESTLAND, MI 48185                | 38-1390533 | 501(C)(3)                     | 26,000.                  | 0.                               |                                                       |                                        | AS PART OF THE<br>ICONOGRAPHY PROJECT,<br>SPECIFICALLY FOR THE<br>PURCHASE OF THE ONE LARGE              |
| BEACH ASSEMBLY OF GOD<br>PO BOX 7145<br>OCEAN ISLE BEACH, NC 28469                                 | 56-1871467 | 501(C)(3)                     | 27,000.                  | 0.                               |                                                       |                                        | BRANDON CHASE MINISTRIES                                                                                 |
| MOSAIC VIRGINIA<br>19415 DEERFIELD AVE STE 109<br>LANSDOWNE, VA 20176                              | 54-1663986 | 501(C)(3)                     | 27,500.                  | 0.                               |                                                       |                                        | AS NEEDED FOR OPERATIONS                                                                                 |
| HOPE LUTHERAN CHURCH<br>39200 W. 12 MILE RD<br>FARMINGTON HILLS, MI 48331                          | 38-2148224 | 501(C)(3)                     | 27,900.                  | 0.                               |                                                       |                                        | AS NEEDED                                                                                                |

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government                                                | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance                                                           |
|---------------------------------------------------------------------------------------------------|------------|-------------------------------|--------------------------|----------------------------------|-------------------------------------------------------|----------------------------------------|----------------------------------------------------------------------------------------------|
| THE VOICE OF THE MARTYRS INC<br>1815 SE BISON RD<br>BARTLESVILLE, OK 74006                        | 73-1395057 | 501(C)(3)                     | 28,778.                  | 0.                               |                                                       |                                        | FINAL COSTS TO COMPLETE PROJECT FOR A PASTOR'S HOME IN LAOS THAT WAS BURNED DOWN.            |
| GILLESPIE COUNTY HISTORICAL SOCIETY, INC - 325 W MAIN STREET -<br>FREDERICKSBURG, TX 78624        | 74-2276662 | 501(C)(3)                     | 30,000.                  | 0.                               |                                                       |                                        | LITTLE PIONEERS PROGRAM - OUTREACH PROGRAM<br>LEARNING THE PIONEER HISTORY OF FREDERICKSBURG |
| CROWN POINT COMMUNITY FOUNDATION<br>INC - 115 S COURT STREET - CROWN<br>POINT, IN 46307           | 31-0247014 | 501(C)(3)                     | 30,000.                  | 0.                               |                                                       |                                        | CROWN POINT ROTARY FUND                                                                      |
| CHILD & PARENTAL RIGHTS CAMPAIGN<br>INC - 5425 PEACHTREE PKWY -<br>PEACHTREE CORNERS, GA 30092    | 83-4560997 | 501(C)(3)                     | 30,000.                  | 0.                               |                                                       |                                        | TO SUPPORT LEGAL ADVOCACY THAT IS WITHIN FAIR'S MISSION.                                     |
| HILLWOOD ESTATE, MUSEUM AND<br>GARDENS - 4155 LINNEAN AVENUE NW -<br>WASHINGTON, DC 20008         | 52-6080752 | 501(C)(3)                     | 35,000.                  | 0.                               |                                                       |                                        | FRAGILE BEAUTY: ART OF THE OCEAN                                                             |
| UNIVERSITY OF SOUTHERN CALIFORNIA<br>1150 SOUTH OLIVE STREET, 25TH FLOOR<br>LOS ANGELES, CA 90015 | 95-1642394 | 501(C)(3)                     | 38,889.                  | 0.                               |                                                       |                                        | BAA UNDERGRADUATE STUDENT SCHOLARSHIPS                                                       |
| RIPE FOR HARVEST WORLD OUTREACH<br>P.O. BOX 62009<br>COLORADO SPRINGS, CO 80962                   | 20-2322235 | 501(C)(3)                     | 44,381.                  | 0.                               |                                                       |                                        | 5 HOMES IN BOLIVIA, TEO LIVING EXPENSES                                                      |
| ST JUDE CHILDRENS RESEARCH<br>HOSPITAL - 501 ST. JUDE PLACE -<br>MEMPHIS, TN 38105                | 62-0646012 | 501(C)(3)                     | 44,600.                  | 0.                               |                                                       |                                        | AS NEEDED                                                                                    |
| CATHOLIC RELIEF SERVICES, INC.<br>P.O. BOX 5200<br>HARLAN, IA 51593                               | 13-5563422 | 501(C)(3)                     | 45,525.                  | 0.                               |                                                       |                                        | GLOBALLY ASSIST THE VICTIMS OF WAR.                                                          |

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government                                                             | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance                                                    |
|----------------------------------------------------------------------------------------------------------------|------------|-------------------------------|--------------------------|----------------------------------|-------------------------------------------------------|----------------------------------------|---------------------------------------------------------------------------------------|
| ASSOC OF GRADUATATES OF THE US MIL<br>ACAD - 698 MILLS ROAD HERBERY<br>ALUMNI CENTER - WEST POINT, NY<br>10996 | 14-1260763 | 501(C)(3)                     | 50,000.                  | 0.                               |                                                       |                                        | MEN'S LACROSSE COACH'S<br>ENDOWMENT                                                   |
| ROMAN CATHOLIC DIOCESE OF BOISE<br>1501 S FEDERAL WAY STE 400<br>BOISE, ID 83705                               | 82-0200748 | 501(C)(3)                     | 50,000.                  | 0.                               |                                                       |                                        | PIERSON FAMILY FOUNDATION<br>SCHOLARSHIP FOR ST.<br>PAUL'S CATHOLIC SCHOOL            |
| PRINCETON THEOLOGICAL SEMINARY<br>P.O. BOX 821<br>PRINCETON, NJ 08542                                          | 21-0635010 | 501(C)(3)                     | 50,000.                  | 0.                               |                                                       |                                        | HELP FUND THIS CENTER FOR<br>CONTEMP LDSHP AT PTS                                     |
| OPERATION GRADUATION<br>15000 TROJAN STREET<br>DETROIT, MI 48235                                               | 27-2308036 | 501(C)(3)                     | 52,326.                  | 0.                               |                                                       |                                        | ADD TO OVERALL OPERATION<br>GRADUATION FUND                                           |
| CHABAD OF DOWNTOWN AUSTIN<br>1700 DEXTER ST<br>AUSTIN, TX 78704                                                | 47-4257944 | 501(C)(3)                     | 62,500.                  | 0.                               |                                                       |                                        | ANNUAL FUND                                                                           |
| THE GIFFORD FLORIDA YOUTH<br>ORCHESTRA INCO - P.O. BOX 691166 -<br>VERO BEACH, FL 32969                        | 80-0605983 | 501(C)(3)                     | 66,741.                  | 0.                               |                                                       |                                        | CPO FOR GYO CAPITAL<br>CAMPAIGN 2023                                                  |
| LET'S GO 1-2-3<br>P.O. BOX 27551<br>PHILADELPHIA, PA 19118                                                     | 84-2614107 | 501(C)(3)                     | 69,505.                  | 0.                               |                                                       |                                        | TO CONTINUE THE<br>DEPARTMENT OF<br>CONSERVATION & NATURAL<br>RESOURCES (DCNR) FUNDED |
| MERCY CHURCH<br>PO BOX 79084<br>CHARLOTTE, NC 28271                                                            | 47-3086949 | 501(C)(3)                     | 75,000.                  | 0.                               |                                                       |                                        | CMO                                                                                   |
| CHURCH OF TOLLHOUSE<br>P.O. BOX 160<br>TOLLHOUSE, CA 93667                                                     | 95-2549995 | 501(C)(3)                     | 80,000.                  | 0.                               |                                                       |                                        | AS ELDERS SEE FIT                                                                     |

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government                                               | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance                       |
|--------------------------------------------------------------------------------------------------|------------|-------------------------------|--------------------------|----------------------------------|-------------------------------------------------------|----------------------------------------|----------------------------------------------------------|
| REGENTS OF THE UNIVERSITY OF MICHIGAN - 3003 SOUTH STATE STREET, STE. 8000 - ANN ARBOR, MI 48109 | 38-6006309 | 501(C)(3)                     | 85,799.                  | 0.                               |                                                       |                                        | 2023 SUPPORT TO HARRIET HILLER RESEARCH PROFESSORSHIP    |
| FAR REACHING MINISTRIES<br>38615 CALISTOGA DRIVE STE 100<br>MURIETTA, CA 92563                   | 33-0776828 | 501(C)(3)                     | 86,535.                  | 0.                               |                                                       |                                        | COSTA RICA MISSION TRIP                                  |
| VIENNA PRESBYTERIAN CHURCH<br>124 PARK STREET NE<br>VIENNA, VA 22180                             | 54-6025443 | 501(C)(3)                     | 100,000.                 | 0.                               |                                                       |                                        | 2023 GIFT FROM DAN AND GUOWEI WRIGHT FAMILY              |
| NATIONAL LEGAL FOUNDATION<br>P.O. BOX 64427<br>VIRGINIA BEACH, VA 23467                          | 54-1325665 | 501(C)(3)                     | 104,500.                 | 0.                               |                                                       |                                        | CONF EXPENSES                                            |
| FIDELITY CHARITABLE GIFT<br>PO BOX 770001<br>CINCINNATI, OH 45277                                | 11-0303001 | 501(C)(3)                     | 123,868.                 | 0.                               |                                                       |                                        | TRANSFER NEIL D. TRAVEN DAF AT UC TO FIDELITY CHARITABLE |
| IMPACT INVESTING CHARITABLE FOUNDATION - PO BOX 25277 - OVERLAND PARK, KS 66225                  | 47-3574130 | 501(C)(3)                     | 128,750.                 | 0.                               |                                                       |                                        | 125K TO FORTE (FORMERLY PARACLETE)                       |
| FORCEY BIBLE CHURCH<br>2130 E. RANDOLPH ROAD<br>SILVER SPRING, MD 20904                          | 53-0178404 | 501(C)(3)                     | 250,000.                 | 0.                               |                                                       |                                        | MORTGAGE PAYDOWN MATCH                                   |
| MITCHELL THORP FOUNDATION<br>6965 EL CAMINO REAL SUITE 105-433<br>CARLSBAD, CA 92009             | 27-0824320 | 501(C)(3)                     | 452,110.                 | 0.                               |                                                       |                                        | TRANSFER LLC GIFT TO ANOTHER 501C3                       |
| THE SCHOOL DISTRICT OF INDIAN RIVER COUN - 6500 57TH STREET - VERO BEACH, FL 32967               | 59-6000673 | 501(C)(3)                     | 564,400.                 | 0.                               |                                                       |                                        | GIFFORD MIDDLE SCHOOL TIGERS - REBRANDING CAMPAIGN       |

Schedule I (Form 990)



**Part III** **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|-------------------------------------------------------|---------------------------------------|
| EDUCATION                       | 16                       | 21,750.                  | 0.                                |                                                       |                                       |
| GENERAL                         | 138                      | 155,000.                 | 0.                                |                                                       |                                       |
| SCHOLARSHIPS                    | 17                       | 23,000.                  | 0.                                |                                                       |                                       |
| BASIC NEEDS SUPPORT             | 221                      | 222,748.                 | 0.                                |                                                       |                                       |
| DISASTER RELIEF                 | 19                       | 48,350.                  | 0.                                |                                                       |                                       |

**Part IV** **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

**PART I, LINE 2:**

UNITED CHARITABLE HAS ESTABLISHED GUIDELINES WHICH MUST BE FOLLOWED WHEN  
GIFTS ARE MADE TO CHARITABLE ORGANIZATIONS IN THE UNITED STATES. FOR GIFTS  
TO RECOGNIZED 501(C)(3) PUBLIC CHARITIES, UNITED CHARITABLE REQUIRES A COPY  
OF THE IRS DETERMINATION LETTER OR TIN OF THE ORGANIZATION, AND/OR PARENT  
IF NECESSARY. FOR CHURCHES, SYNAGOGUES, MOSQUEST AND OTHER RELIGIOUS  
ORGANIZATIONS, UNITED CHARITABLE HAS A WHOLE SEPARATE SET OF CRITERIA,  
PARTICULARLY IF THE RELIGIOUS ORGANIZATION IS NOT A 501(C)(3). FOR GRANTS  
TO FEDERAL, STATE, COUNTY OR CITY GOVERNMENTS OR GOVERNMENTAL ENTITIES,

**Part III** Continuation of Grants and Other Assistance to Domestic Individuals (Schedule I (Form 990), Part III.)

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|-------------------------------------------------------|---------------------------------------|
| HEALTH SUPPORT                  | 12.                      | 16,603.                  | 0.                                |                                                       |                                       |
| ANIMAL WELFARE                  | 23.                      | 22,716.                  | 0.                                |                                                       |                                       |
|                                 |                          |                          |                                   |                                                       |                                       |
|                                 |                          |                          |                                   |                                                       |                                       |
|                                 |                          |                          |                                   |                                                       |                                       |
|                                 |                          |                          |                                   |                                                       |                                       |
|                                 |                          |                          |                                   |                                                       |                                       |
|                                 |                          |                          |                                   |                                                       |                                       |
|                                 |                          |                          |                                   |                                                       |                                       |
|                                 |                          |                          |                                   |                                                       |                                       |
|                                 |                          |                          |                                   |                                                       |                                       |

**Part IV** Supplemental Information

UNITED CHARITABLE REQUIRES WRITTEN CONFIRMATION THAT THE GRANTEE IS A GOVERNMENTAL ENTITY. FOR ALL OTHER GRANT RECIPIENTS, SUCH AS SOCIAL WELFARE ORGANIZATIONS, VETERAN ORGANIZATIONS, FRATERNAL ORGANIZATIONS, ETC., UNITED CHARITABLE REQUIRES APPLICATION FOR THE GRANT WITH APPROVAL ON A CASE BY CASE BASIS WITH VARIOUS CRITERIA HAVING TO BE MET.

PART II, LINE 1, COLUMN (H):

NAME OF ORGANIZATION OR GOVERNMENT: JUNG HWANG LEGACY FOUNDATION, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: THIS DONATION IS FOR THE BENEFIT OF THE UNDERPRIVILEGED CHILDREN OF KENTUCKY AND IS INSPIRED BY JOSELITO VEGA AND CHARLIE VEGA.

NAME OF ORGANIZATION OR GOVERNMENT: THE INDIANA FFA FOUNDATION

(H) PURPOSE OF GRANT OR ASSISTANCE: GENERAL OPERATING BUDGET OF INDIANA FFA FOUNDATION TO MEET THE MISSION AND GOALS OF THE ORGANIZATION.

NAME OF ORGANIZATION OR GOVERNMENT: TEXAS HERITAGE MUSIC FOUNDATION

(H) PURPOSE OF GRANT OR ASSISTANCE: PROVIDE MUSICAL ENTERTAINMENT TO ASSISTED LIVING AND NURSING HOMES THROUGHOUT THE HILL COUNTRY COUNTIES

NAME OF ORGANIZATION OR GOVERNMENT: FORMER TEXAS RANGERS FOUNDATION

(H) PURPOSE OF GRANT OR ASSISTANCE: HAS FOCUSED ITS SIGHTS ON SERVING CURRENT AND FORMER TEXAS RANGERS, FAMILIES AND STORIED CONTRIBUTIONS

NAME OF ORGANIZATION OR GOVERNMENT: AVATAR MEHER BABA HEARTLAND CENTER

(H) PURPOSE OF GRANT OR ASSISTANCE: SUPPORT THE CENTER WHICH SERVES TO NURTURE THE AWARENESS OF THE TEACHINGS OF AVATAR MEHER BABA BY MAINTAINING A PLACE FOR RETREAT, PRAYER, PILGRIMAGE AND STUDY

**Part IV** Supplemental Information

NAME OF ORGANIZATION OR GOVERNMENT:

UNITED BOARD FOR CHRISTIAN HIGHER EDUCAT

(H) PURPOSE OF GRANT OR ASSISTANCE: SCHOLARSHIP FOR SILLIMAN UNIVERSITY,  
DUMAGUETE, PHILIPPINES; DELFIN AND PRISCILLA ESTOLLOSO EDUCATIONAL  
SCHOLARSHIP; ARTHUR AND HOPE ESTOLLOSO CRISOSTOMO MEDICAL SCHOLARSHIP)

NAME OF ORGANIZATION OR GOVERNMENT:

AMERICAN ASSOCIATION FOR CANCER RESEARCH

(H) PURPOSE OF GRANT OR ASSISTANCE: SPECIAL PROGRAM FOR HIGH SCHOOL  
STUDENTS ANNUAL MEETING AND HEALTH CARE DISPARITIES CONFERENCE, AND  
MINORITY SCHOLAR IN CANCER RESEARCH TRAVEL AWARD

NAME OF ORGANIZATION OR GOVERNMENT:

SAINTS CONSTANTINE AND HELEN ORTHODOX CH

(H) PURPOSE OF GRANT OR ASSISTANCE: AS PART OF THE ICONOGRAPHY PROJECT,  
SPECIFICALLY FOR THE PURCHASE OF THE ONE LARGE LIGHT FIXTURE \$14,000 AND  
TWO OF THE SMALLER LIGHT FIXTURES \$6,000 EACH.

NAME OF ORGANIZATION OR GOVERNMENT:

GILLESPIE COUNTY HISTORICAL SOCIETY, INC

(H) PURPOSE OF GRANT OR ASSISTANCE: LITTLE PIONEERS PROGRAM - OUTREACH  
PROGRAM LEARNING THE PIONEER HISTORY OF FREDERICKSBURG & GILLESPIE CTY

NAME OF ORGANIZATION OR GOVERNMENT: LET'S GO 1-2-3

(H) PURPOSE OF GRANT OR ASSISTANCE: TO CONTINUE THE DEPARTMENT OF  
CONSERVATION & NATURAL RESOURCES (DCNR) FUNDED PROJECT "CONSERVATION  
CAREERS 101"

**SCHEDULE J  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest  
Compensated Employees  
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.  
Attach to Form 990.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2023**

Open to Public  
Inspection

Name of the organization

UNITED CHARITABLE

Employer identification number

20-4286082

**Part I Questions Regarding Compensation**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Yes       | No |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----|
| <b>1a</b> Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.<br><input type="checkbox"/> First-class or charter travel <input type="checkbox"/> Housing allowance or residence for personal use<br><input type="checkbox"/> Travel for companions <input type="checkbox"/> Payments for business use of personal residence<br><input type="checkbox"/> Tax indemnification and gross-up payments <input type="checkbox"/> Health or social club dues or initiation fees<br><input type="checkbox"/> Discretionary spending account <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |           |    |
| <b>b</b> If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | <b>1b</b> |    |
| <b>2</b> Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | <b>2</b>  | X  |
| <b>3</b> Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.<br><input type="checkbox"/> Compensation committee <input type="checkbox"/> Written employment contract<br><input checked="" type="checkbox"/> Independent compensation consultant <input checked="" type="checkbox"/> Compensation survey or study<br><input type="checkbox"/> Form 990 of other organizations <input checked="" type="checkbox"/> Approval by the board or compensation committee                                                            |           |    |
| <b>4</b> During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |           |    |
| <b>a</b> Receive a severance payment or change-of-control payment? .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | <b>4a</b> | X  |
| <b>b</b> Participate in or receive payment from a supplemental nonqualified retirement plan? .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | <b>4b</b> | X  |
| <b>c</b> Participate in or receive payment from an equity-based compensation arrangement? .....<br>If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>4c</b> | X  |
| <b>Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |           |    |
| <b>5</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |           |    |
| <b>a</b> The organization? .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>5a</b> | X  |
| <b>b</b> Any related organization? .....<br>If "Yes" on line 5a or 5b, describe in Part III.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | <b>5b</b> | X  |
| <b>6</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |           |    |
| <b>a</b> The organization? .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>6a</b> | X  |
| <b>b</b> Any related organization? .....<br>If "Yes" on line 6a or 6b, describe in Part III.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | <b>6b</b> | X  |
| <b>7</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | <b>7</b>  | X  |
| <b>8</b> Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | <b>8</b>  | X  |
| <b>9</b> If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? .....                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | <b>9</b>  |    |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2023

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title                              |      | (B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation |                                     |                                     | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) reported as deferred on prior Form 990 |
|-------------------------------------------------|------|--------------------------------------------------------------------|-------------------------------------|-------------------------------------|------------------------------------------------|-------------------------|---------------------------------|-----------------------------------------------------------------------|
|                                                 |      | (i) Base compensation                                              | (ii) Bonus & incentive compensation | (iii) Other reportable compensation |                                                |                         |                                 |                                                                       |
| (1) JULIA HEALEY<br>CEO, SECRETARY OF BOARD     | (i)  | 194,996.                                                           | 6,000.                              | 0.                                  | 0.                                             | 28,551.                 | 229,547.                        | 0.                                                                    |
|                                                 | (ii) | 0.                                                                 | 0.                                  | 0.                                  | 0.                                             | 0.                      | 0.                              | 0.                                                                    |
| (2) HANNIBAL NAVIES<br>VP - ATHLETES CHARITABLE | (i)  | 154,399.                                                           | 1,000.                              | 0.                                  | 0.                                             | 21,467.                 | 176,866.                        | 0.                                                                    |
|                                                 | (ii) | 0.                                                                 | 0.                                  | 0.                                  | 0.                                             | 0.                      | 0.                              | 0.                                                                    |
| (3) STACY L SUMMITT<br>CONTROLLER               | (i)  | 119,715.                                                           | 1,000.                              | 0.                                  | 0.                                             | 30,040.                 | 150,755.                        | 0.                                                                    |
|                                                 | (ii) | 0.                                                                 | 0.                                  | 0.                                  | 0.                                             | 0.                      | 0.                              | 0.                                                                    |
|                                                 | (i)  |                                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                 | (ii) |                                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                 | (i)  |                                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                 | (ii) |                                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                 | (i)  |                                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                 | (ii) |                                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                 | (i)  |                                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                 | (ii) |                                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                 | (i)  |                                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                 | (ii) |                                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                 | (i)  |                                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                 | (ii) |                                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                 | (i)  |                                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                 | (ii) |                                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                 | (i)  |                                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                 | (ii) |                                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                 | (i)  |                                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                 | (ii) |                                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                 | (i)  |                                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                 | (ii) |                                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                 | (i)  |                                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |
|                                                 | (ii) |                                                                    |                                     |                                     |                                                |                         |                                 |                                                                       |

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Area for supplemental information with horizontal lines.

**SCHEDULE M  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Noncash Contributions**

OMB No. 1545-0047

**2023**

Open to Public  
Inspection

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Name of the organization

**UNITED CHARITABLE**

Employer identification number

**20-4286082**

**Part I Types of Property**

|                                                                       | (a)<br>Check if<br>applicable | (b)<br>Number of<br>contributions or<br>items contributed | (c)<br>Noncash contribution<br>amounts reported on<br>Form 990, Part VIII, line 1g | (d)<br>Method of determining<br>noncash contribution amounts |
|-----------------------------------------------------------------------|-------------------------------|-----------------------------------------------------------|------------------------------------------------------------------------------------|--------------------------------------------------------------|
| 1 Art - Works of art .....                                            |                               |                                                           |                                                                                    |                                                              |
| 2 Art - Historical treasures .....                                    |                               |                                                           |                                                                                    |                                                              |
| 3 Art - Fractional interests .....                                    |                               |                                                           |                                                                                    |                                                              |
| 4 Books and publications .....                                        |                               |                                                           |                                                                                    |                                                              |
| 5 Clothing and household goods .....                                  |                               |                                                           |                                                                                    |                                                              |
| 6 Cars and other vehicles .....                                       |                               |                                                           |                                                                                    |                                                              |
| 7 Boats and planes .....                                              |                               |                                                           |                                                                                    |                                                              |
| 8 Intellectual property .....                                         |                               |                                                           |                                                                                    |                                                              |
| 9 Securities - Publicly traded .....                                  | X                             |                                                           | 7,155,436.                                                                         | FAIR MARKET VALUE                                            |
| 10 Securities - Closely held stock .....                              |                               |                                                           |                                                                                    |                                                              |
| 11 Securities - Partnership, LLC, or<br>trust interests .....         | X                             | 1                                                         | 6,729,000.                                                                         | APPRAISAL                                                    |
| 12 Securities - Miscellaneous .....                                   |                               |                                                           |                                                                                    |                                                              |
| 13 Qualified conservation contribution -<br>Historic structures ..... |                               |                                                           |                                                                                    |                                                              |
| 14 Qualified conservation contribution - Other ...                    |                               |                                                           |                                                                                    |                                                              |
| 15 Real estate - Residential .....                                    |                               |                                                           |                                                                                    |                                                              |
| 16 Real estate - Commercial .....                                     |                               |                                                           |                                                                                    |                                                              |
| 17 Real estate - Other .....                                          |                               |                                                           |                                                                                    |                                                              |
| 18 Collectibles .....                                                 |                               |                                                           |                                                                                    |                                                              |
| 19 Food inventory .....                                               |                               |                                                           |                                                                                    |                                                              |
| 20 Drugs and medical supplies .....                                   |                               |                                                           |                                                                                    |                                                              |
| 21 Taxidermy .....                                                    |                               |                                                           |                                                                                    |                                                              |
| 22 Historical artifacts .....                                         |                               |                                                           |                                                                                    |                                                              |
| 23 Scientific specimens .....                                         |                               |                                                           |                                                                                    |                                                              |
| 24 Archeological artifacts .....                                      |                               |                                                           |                                                                                    |                                                              |
| 25 Other ( ) .....                                                    |                               |                                                           |                                                                                    |                                                              |
| 26 Other ( ) .....                                                    |                               |                                                           |                                                                                    |                                                              |
| 27 Other ( ) .....                                                    |                               |                                                           |                                                                                    |                                                              |
| 28 Other ( ) .....                                                    |                               |                                                           |                                                                                    |                                                              |

29 Number of Forms 8283 received by the organization during the tax year for contributions  
for which the organization completed Form 8283, Part V, Donee Acknowledgement .....

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it  
must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for  
exempt purposes for the entire holding period? .....

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? .....

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash  
contributions? .....

b If "Yes," describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked,  
describe in Part II.

|     | Yes | No |
|-----|-----|----|
| 30a |     | X  |
| 31  |     | X  |
| 32a |     | X  |
| 33  |     |    |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2023

### Supplemental Information.

**Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

**SCHEDULE O**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.  
Attach to Form 990 or Form 990-EZ.  
Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2023**

Open to Public  
Inspection

Name of the organization

UNITED CHARITABLE

Employer identification number  
20-4286082

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

UC PROGRAMS PERFORM A WIDE VARIETY OF SERVICES TO THE COMMUNITY. THE  
MAJORITY OF THEM HAVE WELL-DEVELOPED WEBSITES, AS WELL AS ONLINE  
FUNDRAISING AND SOCIAL MEDIA PRESENCE. OUR TOP PERFORMING PROGRAMS FALL  
INTO THE FOLLOWING CATEGORIES: CHILDREN/YOUTH, EDUCATION, FAITH-BASED  
MINISTRIES, COMMUNITY DEVELOPMENT, ENVIRONMENT, SOCIAL JUSTICE, AND  
HEALTH. ON AVERAGE, EACH UC PROGRAM HAS AT LEAST TEN VOLUNTEERS THAT  
ASSIST THEM THROUGHOUT THE YEAR, WITH A TOTAL OF 1,852 VOLUNTEERS FOR  
ALL OF UC IN 2023. OUR PROGRAMS HAVE ADVISORY COMMITTEES CONSISTING OF  
AT LEAST THREE INDIVIDUALS THAT MEET AN AVERAGE OF 4 TIMES A YEAR, AND  
MOST PROGRAMS ARE LOCATED NEAR LARGE METROPOLITAN AREAS. THE MAJORITY  
OF UC'S TOP-PERFORMING PROGRAMS CONDUCT FUNDRAISERS, INCLUDING SEVERAL  
WITH WELL-ESTABLISHED GOLF TOURNAMENTS AND GALAS. ON AVERAGE, UC  
PROGRAMS HAVE AROUND TEN OR MORE YEARS OF EXPERIENCE OPERATING  
UNDERNEATH A FISCAL SPONSOR.

EXPENSES \$ 16,097,358. INCL GRANTS OF \$ 13,708,325. REVENUE \$ 657,685.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 IS REVIEWED BY THE CEO, TREASURER, AND THE AUDIT COMMITTEE.

FORM 990, PART VI, SECTION B, LINE 12C:

REVIEW OF RELATIONSHIPS IS PERFORMED ON A REGULAR BASIS.

FORM 990, PART VI, SECTION B, LINE 15:

REVIEW AND DETERMINATION OF ALL SALARIES BY THE DISINTERESTED COMPENSATION  
COMMITTEE OF THE BOARD OF DIRECTORS USING A CORPORATE SALARY SURVEY AS

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2023

Name of the organization

UNITED CHARITABLE

Employer identification number

20-4286082

## GUIDANCE.

FORM 990, PART VI, LINE 17, LIST OF STATES RECEIVING COPY OF FORM 990:

AL, AR, CA, FL, GA, IL, KS, KY, MD, MA, MI, MS, MN, NH, NJ, NM, NY, NC, ND, OR, PA, RI, SC, TN, UT  
VA, WV, WI

FORM 990, PART VI, SECTION C, LINE 19:

DOCUMENTS ARE AVAILABLE ON WEBSITE OR UPON REQUEST.

FORM 990, PART XII, LINE 2C:

THE PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR.